Introduction and Purpose

The Indiana University Kokomo Alumni Association was chartered in 1974, and has served the campus, its alumni and students through programming, celebrations, student scholarships, and philanthropic endeavors throughout its history. Additionally, the IUKAA has supported and served Indiana University and the Indiana University Alumni Association at large through various avenues. In the last year, both the IU Kokomo campus and the Indiana University Alumni Association have created new strategic plans. In order to continue to be a viable organization and to be able to support both the campus and the IUAA to the best of our ability, the IUKAA Board of Directors undertook a strategic planning process to map out the course of the organization for the next two years that will compliment both the campus’ and IUAA’s strategic initiatives, while maintaining our focus to fulfill our mission of serving as the bridge to connect our alumni, campus and community. Documents referenced in the development of this plan were the IUKAA Mission Statement, the IU Kokomo “2007-2011 Strategic Plan Knowledge that Works”, the IU Alumni Association “Strategic Plan 2008 and Beyond”, and a history of IUKAA activities and programs 2002-2008. It is the intention of the Board of Directors that this be a fluid document, and that as new campus and/or university initiatives are undertaken, additions and/or updates to this plan will be considered and implemented as needed.

IUKAA History

The Kokomo campus of Indiana University was founded in 1945, with classes held in the former Seiberling Mansion on West Sycamore Street, just west of downtown Kokomo. The program grew until a formal two-year education program was established. The present campus held its first classes on September 17, 1965, coinciding with the granting of the first Associate Degree from IU Kokomo. The first four-year degree was granted from IU Kokomo in 1970.

The IU Kokomo Alumni Association was chartered in 1974 as a constituent society of the Indiana University Alumni Association. The purpose of the IUKAA mirrors the purpose of the parent Association:

- to provide a conduit for Indiana University (and specifically the Kokomo campus) alumni to be of continued service to the university;
- to assist with IU Kokomo activities;
- to sponsor and participate in appropriate non-profit activities
that benefit and promote IU Kokomo its students and alumni, and enhances the image of the institution in the community;

- to recognize outstanding students and alumni for significant community service (including service to IU Kokomo).

**Strategic Goals**

1. Assist IU Kokomo with increasing annual fall enrollment to 3,010 by 2011;
2. Establish and maintain mutually beneficial partnerships both internally and externally;
3. Build meaningful and long-lasting relationships with alumni and friends to foster loyalty and connections with each other, the alumni association and the university and enhance the visibility of the IUKAA and the campus in our service area; increase membership in the IUKAA to 15% by June 30, 2010;
4. Serve the university and its diverse alumni, students and friends by promoting diversity within the IUKAA and assisting the campus with diversity initiatives;
5. Engage IU Kokomo students in alumni programming and engage them with the IUKAA during their time as students on our campus;
6. Support future alumni by offering monetary aid in the form of scholarships to IU Kokomo students.

**Strategic Plan**

**Strategic Goal 1: Assist IU Kokomo with increasing annual fall enrollment to 3,010 by 2011.**

**Action Steps:**

1. Meet with IU Kokomo Admissions staff and Office of Communications and Marketing staff to discuss ways in which the IUKAA can assist in student recruitment

   **Timeline:** September, 2008  
   **Resources needed:** cooperation from Admissions and OCM  
   **Outcomes:** ideas for the development of a plan to utilize alumni in assisting with student recruitment  
   **Responsible:** Liz Douglass and Bob Hayes  
   **Progress:** Completed 9/15/2008

2. Develop a plan for assisting with student recruitment

   **Timeline:** December, 2008  
   **Resources needed:** TBA after meeting with Admissions and OCM  
   **Outcomes:** plan with timelines, resources identified and areas of responsibilities outlined; implementation of the plan to begin January 2009 (provided that is ok with Admissions)  
   **Responsible:** Liz Douglass  
   **Progress:** plan completed and adopted January 2009.
3. Develop an IUKAA Speaker’s Service to assist with introducing potential students to IU Kokomo and degree programs; enhance visibility in our service area

*Timeline*: February, 2008

*Resources needed*: List of potential alumni participants, funding to promote the Service, volunteer and staff time to recruit participants, staff time to compile, maintain, and keep current the speaker’s list

*Outcomes*: increased visibility of IU Kokomo alumni in our service region, active participation in student recruitment, increased advocacy among graduates on behalf of the campus.

*Responsible*: Pending – need to recruit a new chair

**Strategic Goal 2**: Establish and maintain mutually beneficial partnerships both internally and externally

**Action Steps:**

1. Identify who current, active partners are

   *Timeline*: October, 2008

   *Resources needed*: volunteer/staff time

   *Outcomes*: Benchmark/starting point for assessment of who our partners are

   *Responsible*: Cheryl Schlemmer

   *Progress*: Completed

2. Identify potential new partners and partners that we need to re-engage

   *Timeline*: December, 2008

   *Resources needed*: volunteer/staff time

   *Outcomes*: List of potential new partners to contact and engage to further advance all areas of the strategic plan

   *Responsible*: Cheryl Schlemmer

   *Progress*: Completed

3. Develop a plan to engage all partners

   *Timeline*: February, 2009

   *Resources needed*: Volunteer/staff time, funding to cover any expenses associated with recruitment of and/or engagement of partners

   *Outcomes*: a working plan to engage partners in assisting with the fulfillment of other strategic goals, increased visibility within the campus and the community

   *Responsible*: Cheryl Schlemmer

   *Progress*: Draft completed; Feb. Board meeting cancelled, will present at March mtg.

**Strategic Goal 3**: Build meaningful and long-lasting relationships with alumni and friends to foster loyalty and connections with each other, the alumni association and the university; increase membership in the IUKAA to 15% by June 30, 2010.

**Action Steps:**

1. Appoint a membership committee

   *Timeline*: September, 2008

   *Resources needed*: none

   *Outcomes*: committee charged with developing a plan to reach goal of increasing membership to 15% by 6/30/2010
2. Develop a 2-year plan to achieve membership goal
   **Timeline:** December, 2008
   **Resources needed:** volunteer/staff time
   **Outcomes:** strategic plan for increasing membership in the IUKAA; increased membership
   **Responsible:** Membership committee
   **Progress:** Complete

3. Implementation of membership 2-year plan
   **Timeline:** Beginning January 2009, ongoing
   **Resources needed:** TBD when plan is complete
   **Outcomes:** increased membership; increased visibility, increase in program funding
   **Responsible:** Membership committee, IUKAA Board
   **Progress:** Plan implementation began February 1, 2009.

4. Review of current and past IUKAA programming
   **Timeline:** October, 2008
   **Resources needed:** staff/volunteer time
   **Outcomes:** Benchmark of where programming currently is; identify programs that need to be dropped/modified, identify areas where programming is lacking
   **Responsible:** IUKAA Board
   **Progress:** review completed 10/21/08

5. Develop programming for alumni to foster active engagement with the campus and the alumni association as well as with one another throughout the IU Kokomo service area
   **Timeline:** Ongoing
   **Resources needed:** volunteer/staff time; funding (amts dependent upon specific programs); marketing
   **Outcomes:** new relationships between alumni, alumni and IUKAA, alumni and the campus, and alumni and their communities; increased membership, enhanced visibility throughout our service area
   **Responsible:** Programming Committee

6. Develop and implement a 10,000 living alumni celebration
   **Timeline:** 2009-10 academic year
   **Resources needed:** volunteer/staff time, funding for various programs, marketing of various events included in the celebration, cooperation of the campus and IUAA
   **Outcomes:** increased visibility for both the IUKAA and campus throughout our service region, re-engagement of alumni, increased membership
   **Responsible:** Deanna Crispen and Bob Hayes, Steering Committee, alumni relations staff
   **Progress:** We need to delay this by one year; celebration will take place 2010-11 academic year.
Strategic goal 4: Serve the university and its diverse alumni, students and friends by promoting diversity within the IUKAA and assisting the campus with diversity initiatives

Action Steps:

1. Meet with Admissions office staff to determine how the IUKAA might assist in recruitment of diverse students to IU Kokomo
   - Timeline: September 2008
   - Resources needed: volunteer/staff time
   - Outcomes: ideas on how we can engage alumni in recruitment of students from under-represented groups; increased visibility
   - Responsible: Bob Hayes and Liz Douglass
   - Progress: Completed

2. Assist with the re-establishment of a Neal-Marshall chapter in our service area
   - Timeline: March, 2009
   - Resources needed: cooperation with the IU Neal-Marshall Alumni Club; volunteer/staff time; funding for programming/marketing of chapter
   - Outcomes: increased membership with greater diversity in that increase, greater visibility, diverse group from which to recruit volunteers for student leadership program
   - Responsible: Membership Committee, Bob Hayes
   - Progress: meeting w/Clarence Boone from IUAA scheduled for 3/16/09

3. Maintain inclusiveness within the Board of Directors of the IUKAA
   - Timeline: Ongoing
   - Resources needed: none
   - Outcomes: a Board of Directors that is representative of all of our graduates, and that leads by example
   - Responsible: IUKAA Board of Directors

4. Present inclusiveness and diversity in IUKAA programs and publications
   - Timeline: Ongoing
   - Resources needed: none
   - Outcomes: Increased awareness of our diverse alumni populations; increased visibility to our diverse audience
   - Responsible: IUKAA Board of Directors and alumni relations office staff

5. Assist the campus in the recruitment of diverse students, faculty and staff by serving on search and screen committees for Deans and senior administrators when asked
   - Timeline: Ongoing
   - Resources needed: volunteer time
   - Outcomes: alumni participation in the search and screen process; increased alumni engagement with the campus
   - Responsible: Bob Hayes (to meet with Chancellor Green to discuss possibilities of alumni participation)
   - Progress: Meeting w/Chancellor completed 9/15/2008
6. Host an international event/festival  
   *Timeline*: 2009-10 academic year  
   *Resources needed*: volunteer/staff time, event plan, funding for marketing and event expenses, cooperation of campus community  
   *Outcomes*: Enhanced visibility with alumni and communities in our service area, help prepare students to live in a diverse and multi-cultural world  
   *Responsible*: Amanda Jolliffe

**Strategic goal 5: Engage IU Kokomo students in alumni programming and engage them with the IUKAA during their time as students on our campus**

**Action Steps:**

1. **Re-establish the Student Alumni Association on campus**  
   *Timeline*: October, 2009  
   *Resources needed*: volunteer/staff time  
   *Outcomes*: a core group of students to participate in student alumni programming, increased visibility; introduction of the alumni association and programs before students leave campus, increased membership upon graduation  
   *Responsible*: Cheryl Schlemmer, IUKAA Board, SAA President  
   *Progress*: SAA membership recruitment completed

2. **Distribute Code of Responsibilities to new students and to new graduates**  
   *Timeline*: Ongoing  
   *Resources needed*: funding for printing of Code; cooperation of UDIV for distribution of Code at New Student Convocation; cooperation of Registrar’s Office to insert Code into diploma covers  
   *Outcomes*: increased visibility, enhanced image of the IUKAA  
   *Responsible*: Alumni Relations office staff  
   *Progress*: Code distributed to all freshmen who participated in New Student Convocation Aug. 2008

3. **Develop a leadership program for SAA members**  
   *Timeline*: March, 2009  
   *Resources needed*: volunteer/staff time, funding for program expenses, marketing  
   *Outcomes*: value added for SAA membership; increased visibility on campus, engagement of alumni/community partners with students  
   *Responsible*: Cheryl Schlemmer and SAA President

4. **Continue to fund the IU Kokomo Alumni Association Scholarship Endowment to provide financial assistance to IU Kokomo students**  
   *Timeline*: ongoing  
   *Resources needed*: fundraising programs to further fund endowment (the scholarship endowment was funded with $10,000 in the spring of 2008), marketing of scholarship availability
Outcomes: greater visibility with IU Kokomo students, fostering stronger relationships with scholarship recipients and the IUKAA, assisting deserving students in the pursuit of their IU degree

Responsible: IUKAA Board of Directors

Progress: Old Ben 5K Run/Walk scheduled for 3/14/09; net proceeds benefit the endowment fund.

Approved and adopted by the IUKAA Board of Directors September 16, 2008.