

Indiana University East Budgetary Affairs Committee 2018-2019 Year-End Report

Members of the Committee:

Lora Baldwin (LIB, '19)
Paula Baumann (NURS, '20)
Amanda Kraha (UFC BAC Representative, HSS, '19)
Wes Tobin (Chair, NSM, '19)
Denise Dallmer (EDUC, '20)
Sondra Smith (BUSE, '20)

Meeting Dates:

November 13, 2018: Meeting with IU Administration to discuss campus and university-wide state of affairs.

- IU East Administration: Chancellor Cruz-Uribe, Vice Chancellor for Administration and Finance Dooley, Executive Director for Administration and Finance Summers
- Office of the Vice President & Chief Financial Officer: Vice President & CFO Sejdinaj, Associate Vice President for Budget & Planning Adams, Chief of Staff Schmidt
- Office of the Executive Vice President for University Academic Affairs: Assistant Vice President for Administration Yebei from IU Central.

November 14, 2018: Meeting with Chancellor Cruz-Uribe, Vice Chancellors for Administration and Finance Dooley and Julian, and Executive Director for Administration and Finance Summers to review Fiscal Year of 2018-2019 YTD General Fund Budget, Fall 2018 Fiscal Analysis by schools and non-academic units, and campus fiscal outlook.

March 27, 2019: Meeting with Chancellor Cruz-Uribe, Vice Chancellor for Administration and Finance Julian, Executive Vice Chancellor for Academic Affairs Malott, and Executive Director for Administration and Finance Summers to review Fiscal Year of 2018-2019 YTD particularly focusing on campus fiscal outlook.

April 17, 2019: Meeting with Chancellor Cruz-Uribe, Vice Chancellor for Administration and Finance Julian, Executive Vice Chancellor for Academic Affairs Malott, and Executive Director for Administration and Finance Summers to review in greater depth the Fiscal Year of 2018-2019 YTD General Fund Budget, Spring 2019 Fiscal Analysis by schools and non-academic units, and campus fiscal outlook.

Charges to the Committee:

1. Meet with the Chancellor and the Vice Chancellor for Administration and Finance once a semester to review campus budget.
2. Chair serves on Agenda Committee.
3. Chair reports the meeting outcomes to the Senate.
4. BAC members present the meeting information to their respective schools and units.

5. Review the recommended charges to BAC in 2018-2019, if any, and determine a productive course of action with recommended charges.

Work completed in the 2018-2019 Academic Year:

1. During the fall and spring semester meetings, information about the campus budget, state appropriations, salary and tuition increases, campus fiscal outlook, and allocation of resources and upcoming campus projects were discussed. Committee members were encouraged to ask questions and gained information about the current financial state of the campus. During the Spring semester, a second meeting was convened to ensure that faculty were given full opportunity to ask questions and discuss matters in greater depth.
2. BAC members took information from the meetings and presented the information to their respective schools. Any questions were either addressed by the BAC member or additional information was sought from the committee.
3. The chair of Budgetary Affairs provided two reports and an information item related to budget and the information presented in the fall and spring semester faculty senate meetings.
4. The chair attended monthly Agenda Committee meetings.
5. The Senate elected new committee members, Ramesh Karki from NSM and Sue McFadden from LIB, and reelected Amanda Kraha from HSS.

Recommendation of Charges for 2019 – 2020 academic year:

1. Meet with the Chancellor and the Vice Chancellor for Administration and Finance at least once per semester to review campus budget.
2. Chair serves on Agenda Committee.
3. Chair reports the meeting outcomes to the Senate.
4. BAC members present the meeting information to their respective schools and units.

Respectfully submitted by: Wes Tobin, BAC Chair