

Indiana University East Budgetary Affairs Committee 2019-2020 Year-End Report

Members of the Committee:

Paula Baumann (Chair, NURS, '20)
Jane Lamb (EDUC, short term)—for 2019-20
Sondra Smith (BUSE, '20)
Ramesh Karki (NSM, '21)
Amanda Kraha (HSS, '21)
Sue McFadden (LIB, '21)

Meeting Dates:

September 19, 2019: BAC chair attended a meeting with IU Administration to discuss campus and university-wide state of affairs.

- IU East Administration: Chancellor Cruz-Uribe, Vice Chancellor for Administration and Finance Julian, Executive Director for Administration and Finance Summers
- Office of the Vice President & Chief Financial Officer: Vice President & CFO Sejdinaj, Associate Vice President for Budget & Planning Adams, Chief of Staff Schmidt
- Office of the Executive Vice President for University Academic Affairs: Assistant Vice President for Administration Yebei from IU Central.

October 7, 2019: Meeting with Chancellor Cruz-Uribe, Vice Chancellor for Administration Julian, and Executive Director for Administration and Finance Summers to review Fiscal Year of 2019-2020 YTD General Fund Budget, Fall 2019 Fiscal Analysis by schools and non-academic units, and campus fiscal outlook.

April 16, 2020: BAC chair met with Chancellor Girten, Executive Vice Chancellor for Academic Affairs Malott, current Faculty Senate President Nishihara, and president-elect Law to learn about President McRobbie's guidelines for making a 5% reduction in the budget and a plan for an additional 5% due to COVID uncertainties. Chancellor Girten shared the guidelines and reviewed the process that would be occurring on the East campus and sought feedback from faculty.

May 1, 2020: Meeting with Chancellor Girten, Vice Chancellor for Administration and Finance Julian, and Executive Vice Chancellor for Academic Affairs Malott to review the Fiscal Year of 2019-2020 YTD General Fund Budget, Spring 2019 Fiscal Analysis by schools and non-academic units, and campus fiscal outlook. A discussion about the budget cuts were discussed as well as summer pay and faculty concerns.

Charges to the Committee:

1. Meet with the Chancellor and the Vice Chancellor for Administration and Finance at least once per semester to review campus budget.
2. Chair reports to Senate on meeting outcomes.
3. BAC members present meeting information to their respective schools and units; consult with school and unit faculty about the budget and use of resources.

4. Bring questions and comments back to BAC and administrators as needed.

Work completed in the 2019-2020 Academic Year:

1. During the fall semester meeting, information about the campus budget, state appropriations, salary and tuition increases, campus fiscal outlook, and allocation of resources and upcoming campus projects were discussed. Committee members were encouraged to ask questions and gained information about the current financial state of the campus. During the spring semester, discussions related to how the campus was working to meet the challenges related to COVID and the 5% budget cuts were discussed. The issue of the salary increase for faculty promotions was brought forward but will be addressed further in 2020-2021. The campus will make it more transparent for faculty to see what the current increase is for each promotion level. Next academic year the committee will continue to discuss a plan for aligning with the other regional campuses. With the current pandemic, numerous uncertainties, and the need to reduce the budget, it was deferred to the next academic year and added as a recommended committee charge.
2. BAC members took information from the meetings and presented the information to their respective schools. Any questions were either addressed by the BAC member or additional information was sought from the committee.
3. The chair of Budgetary Affairs provided a report in fall at the senate meeting and a spring report is part of the BAC year-end report that will be presented at the August senate retreat.
4. The chair attended monthly Agenda Committee meetings in the spring and in fall when class conflicts were not present.
5. The Senate elected new committee members, Robin Brunk from Nursing and Denise Frazier from Education.

Recommendation of Charges for 2020 – 2021 academic year:

1. Address the differences in salary increases for promotion at East compared to other regional campuses.
2. Meet with the Chancellor and the Vice Chancellor for Administration and Finance at least once per semester to review campus budget.
3. Chair serves on Agenda Committee.
4. Chair reports the meeting outcomes to the Senate.
5. BAC members present the meeting information to their respective schools and units.

Respectfully submitted by: Paula Baumann, BAC Chair