

FALL 2014 ENROLLMENT UPDATE

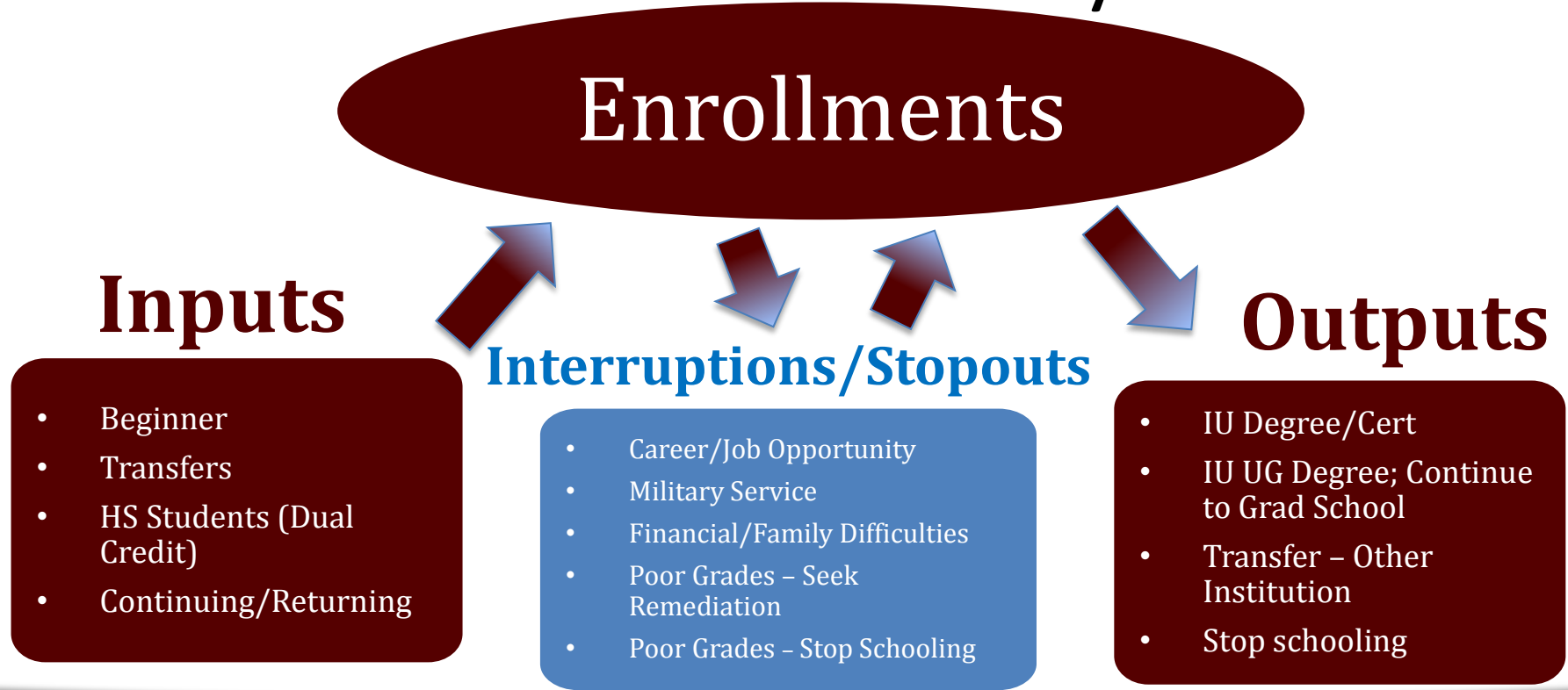
Board of Trustees
October Meeting, 2014



INDIANA UNIVERSITY

OFFICE OF THE EXECUTIVE VICE PRESIDENT
FOR UNIVERSITY ACADEMIC AFFAIRS

The Enrollment Ecosystem



HANDOUT

Fall "Short" Enrollment Report –

<https://www.iu.edu/~uirr/reports/standard/enrollment/official.php>

IU Summary pages – overall heads/hours, incoming students, international student views, and diversity

Overall Enrollment Summary						
Number of Students						
	2010	2011	2012	2013	2014	%Chg 13-14
Bloomington	42,464	42,711	42,133	46,817	46,415	-0.9%
Indianapolis	30,566	30,530	30,451	30,488	30,690	0.7%
East	3,365	3,725	4,186	4,456	4,573	2.6%
Kokomo	3,109	3,318	3,719	4,176	4,186	0.0%
Northwest	5,969	6,035	6,184	6,387	6,052	-5.2%
Northwest	8,590	8,385	8,490	8,073	7,850	-2.7%
South Bend	7,178	7,256	6,904	6,733	6,442	-4.3%
South Bend (IU only)	8,204	8,456	8,326	8,280	8,150	-1.5%
IU Total	109,445	110,436	110,393	115,412	114,370	-0.9%
Credit Hours						
	2010	2011	2012	2013	2014	%Chg 13-14
Bloomington	567,486	570,177	562,757	583,574	585,331	0.3%
Indianapolis	345,115	345,928	346,487	355,138	365,627	3.0%
East	33,412	36,500	39,310	40,544	42,093	3.8%
Kokomo	39,007	32,394	35,088	38,600	39,590	2.6%
Northwest	61,854	61,565	61,528	62,556	59,613	-4.7%
South Bend	83,323	80,420	79,540	76,459	75,383	-1.4%
Southwest	73,324	73,841	69,763	68,412	66,470	-2.8%
Southwest (IU only)	82,379	81,175	76,783	74,000	71,489	-3.8%
IU Total	1,277,400	1,282,090	1,271,256	1,299,286	1,305,296	0.5%
Degree-Seeking Enrollment Summary						
Number of Students						
	2010	2011	2012	2013	2014	%Chg 13-14
Bloomington	43,461	43,764	43,349	43,531	43,973	1.3%
Indianapolis	28,802	29,045	29,118	29,310	29,516	1.0%
East	2,670	2,871	3,094	3,243	3,317	2.3%
Kokomo	2,130	2,563	2,764	2,872	2,860	-0.3%
Northwest	5,547	5,548	5,350	5,237	4,758	-9.1%
South Bend	7,126	6,750	6,495	6,049	5,918	-2.2%
Southwest	6,670	6,736	6,313	6,171	5,946	-3.3%
Southwest (IU only)	6,702	6,505	5,839	5,488	5,484	-6.6%
IU Total	101,605	101,772	100,312	99,601	99,338	-0.3%
Credit Hours						
	2010	2011	2012	2013	2014	%Chg 13-14
Bloomington	563,230	563,976	558,936	560,200	564,379	0.7%
Indianapolis	335,543	337,022	338,816	348,434	350,290	1.3%
East	30,208	32,499	34,509	35,009	36,217	3.5%
Kokomo	28,300	29,363	31,457	33,690	35,045	2.2%
Northwest	59,640	59,127	57,517	57,137	53,540	-6.3%
South Bend	76,683	73,822	70,613	67,451	66,509	-1.4%
Southwest	71,021	71,376	67,024	65,734	63,564	-3.3%
Southwest (IU only)	72,849	72,849	68,127	66,473	64,673	-2.3%
IU Total	1,239,674	1,241,366	1,224,692	1,227,787	1,234,510	0.5%

Indiana University International Student Enrollment Summary																																																		
International Student Enrollment Trend by Campus																																																		
	2010	2011	2012	2013	2014	%Chg 13-14																																												
Bloomington	4,826	5,495	5,845	6,327	6,294	-0.5%																																												
Indianapolis	1,363	1,446	1,602	1,837	1,921	4.6%																																												
East	12	9	16	29	32	10.3%																																												
Kokomo	3	4	8	44	54	22.7%																																												
Northwest	10	9	5	6	5	-16.7%																																												
South Bend	233	207	161	181	212	28.2%																																												
Southwest	33	32	24	28	25	-10.7%																																												
Southwest (IU only)	87	104	110	125	108	-15.2%																																												
IU Total	6,567	7,306	7,771	8,577	8,669	1.1%																																												
Fall 2014 International Enrollment by Degree Level																																																		
	UG	Masters*	Doctoral	0	2,000	4,000	6,000	8,000																																										
Bloomington	3,791	1,358	1,145																																															
Indianapolis	882	675	364																																															
East	30	2	0																																															
Kokomo	12	42	0																																															
Northwest	5	0	0																																															
South Bend	158	74	0																																															
Southwest	21	4	0																																															
Southwest (IU only)	93	13	0																																															
IU Total	4,992	2,168	1,509																																															
*Includes graduate, non-degree																																																		
Region of Origin - Fall 2014 Enrolled Students																																																		
Latin America	436, 5%																																																	
Europe	462, 5%																																																	
Middle East	149, 2%																																																	
South and Central Asia	1,298, 15%																																																	
Southwest Asia	408, 5%																																																	
Africa	273, 3%																																																	
North America	146, 2%																																																	
Oceania	17, 0.2%																																																	
Unknown	27, 0.3%																																																	
East Asia	4,873, 56%																																																	
<table border="1"> <thead> <tr> <th>Top 10 countries from which international students originate</th> <th>Undergraduate</th> <th>Masters</th> <th>Doctoral</th> </tr> </thead> <tbody> <tr> <td>China</td> <td>3,605</td> <td></td> <td></td> </tr> <tr> <td>India</td> <td>1,165</td> <td></td> <td></td> </tr> <tr> <td>South Korea</td> <td>883</td> <td></td> <td></td> </tr> <tr> <td>Saudi Arabia</td> <td>585</td> <td></td> <td></td> </tr> <tr> <td>Taiwan</td> <td>206</td> <td></td> <td></td> </tr> <tr> <td>Mexico</td> <td>174</td> <td></td> <td></td> </tr> <tr> <td>Canada</td> <td>146</td> <td></td> <td></td> </tr> <tr> <td>Malaysia</td> <td>119</td> <td></td> <td></td> </tr> <tr> <td>Brazil</td> <td>119</td> <td></td> <td></td> </tr> <tr> <td>Indonesia</td> <td>113</td> <td></td> <td></td> </tr> </tbody> </table>							Top 10 countries from which international students originate	Undergraduate	Masters	Doctoral	China	3,605			India	1,165			South Korea	883			Saudi Arabia	585			Taiwan	206			Mexico	174			Canada	146			Malaysia	119			Brazil	119			Indonesia	113		
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<p>Note: This report is based on Fall semester census data (end of 1st week of classes). The Office of the Vice President for International Affairs publishes statistics on international student enrollment that includes students who enroll throughout the semester.</p>																																																		

HANDOUT - CONT'D

Campus views – Incoming Beginner Admissions, Quality, Race/Ethnicity, and Transfers

IUPUI - New Student Admissions and Enrollment

**First-Time-in-College
Summer/Fall Admissions**

	2010	2011	2012	2013	2014	%C 13-14
Applied	11,768	10,164	11,350	12,232	12,920	5.6%
Admitted	7,453	7,048	7,612	8,510	9,107	7.0%
% Adm	63%	69%	67%	70%	70%	
Enrolled	2,925	3,059	3,359	3,796	3,949	4.0%
% Yield	39%	43%	44%	45%	43%	

Preparation Indicators - Fall Enrolled FTIC

	2010	2011	2012	2013	2014
Average SAT	1003	996	1004	1009	1005
Avg SAT/ACT	1009	1008	1017	1024	1024
% Submitting SAT	82%	83%	83%	84%	84%
% Submitting ACT	32%	33%	35%	41%	44%
Top 1.0%	16%	15%	15%	15%	15%
Top 25%	46%	44%	44%	45%	42%
% w/Valid H.S. Rank	76%	76%	75%	75%	76%

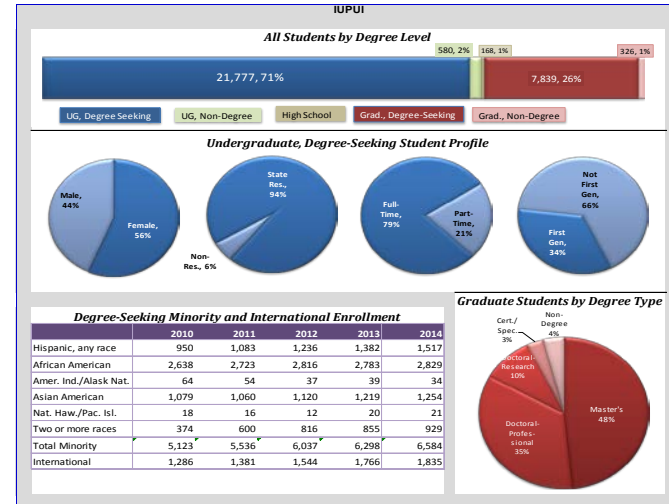
Race/Ethnicity of New First-Time Undergraduates

	2010	2011	2012	2013	2014
Hispanic, any race	119	179	237	290	265
African American	285	320	312	323	309
Amer. Ind./Alask Nat.	1	2	2	9	3
Asian American	89	88	127	153	141
Nat. Haw./Pac. Isl.	3	1	0	2	0
Two or more races	105	121	183	159	145
Total Minority	602	711	861	936	863
% Min. of Domestic, Known	21%	24%	27%	26%	23%
White	2,222	2,226	2,323	2,711	2,960
Unknown	31	25	48	36	19
International	70	97	127	113	107

Summer/Fall New Transfers by Class Level at Entry

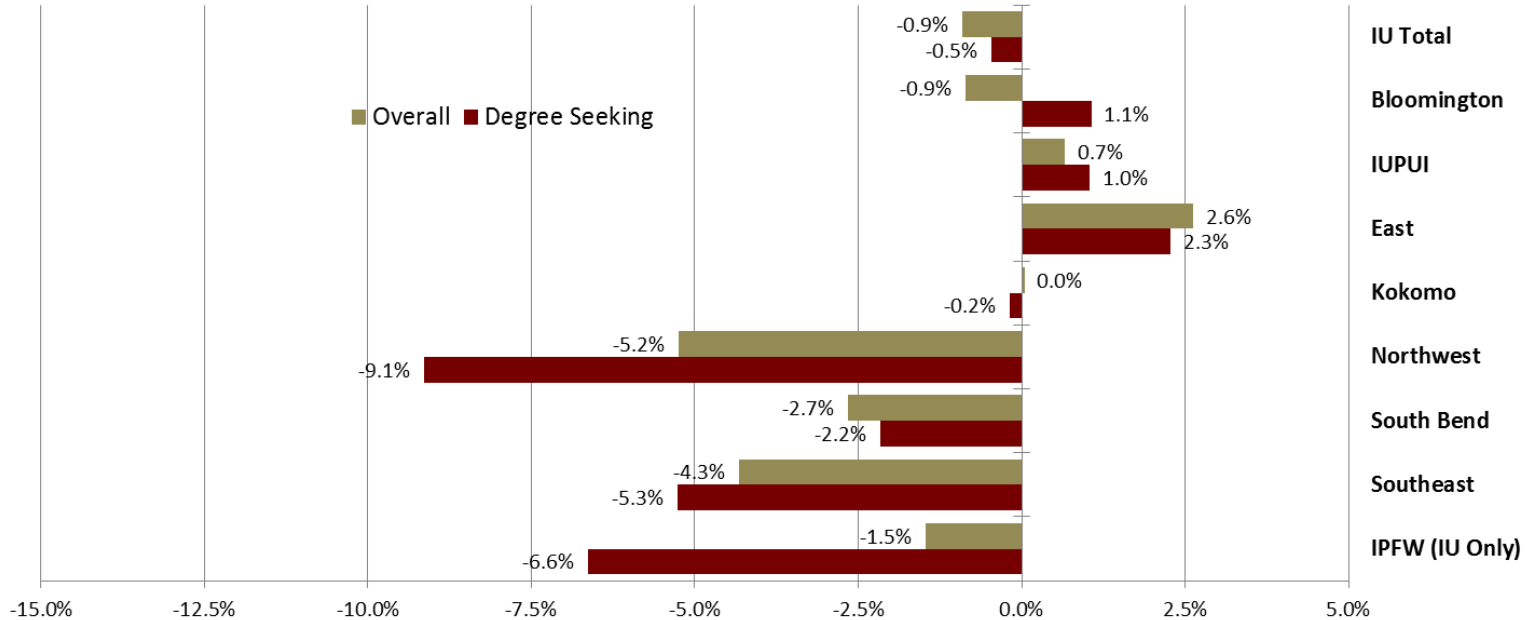
	2010	2011	2012	2013	2014	%C 13-14
Total						
First-year	481	458	447	425	310	-27.1%
Sophomore	644	764	760	687	752	9.5%
Junior	358	434	453	475	509	7.2%
Senior	136	133	136	167	146	-12.6%
Total	1,619	1,789	1,796	1,754	1,717	-2.1%
From Ivy Tech Community College						
Total	604	741	783	713	737	3.4%
Percent of Total	37%	41%	44%	41%	43%	
Percent at Jr/Sr level	30%	30%	34%	44%	40%	

Total Enrollment by various characteristics.



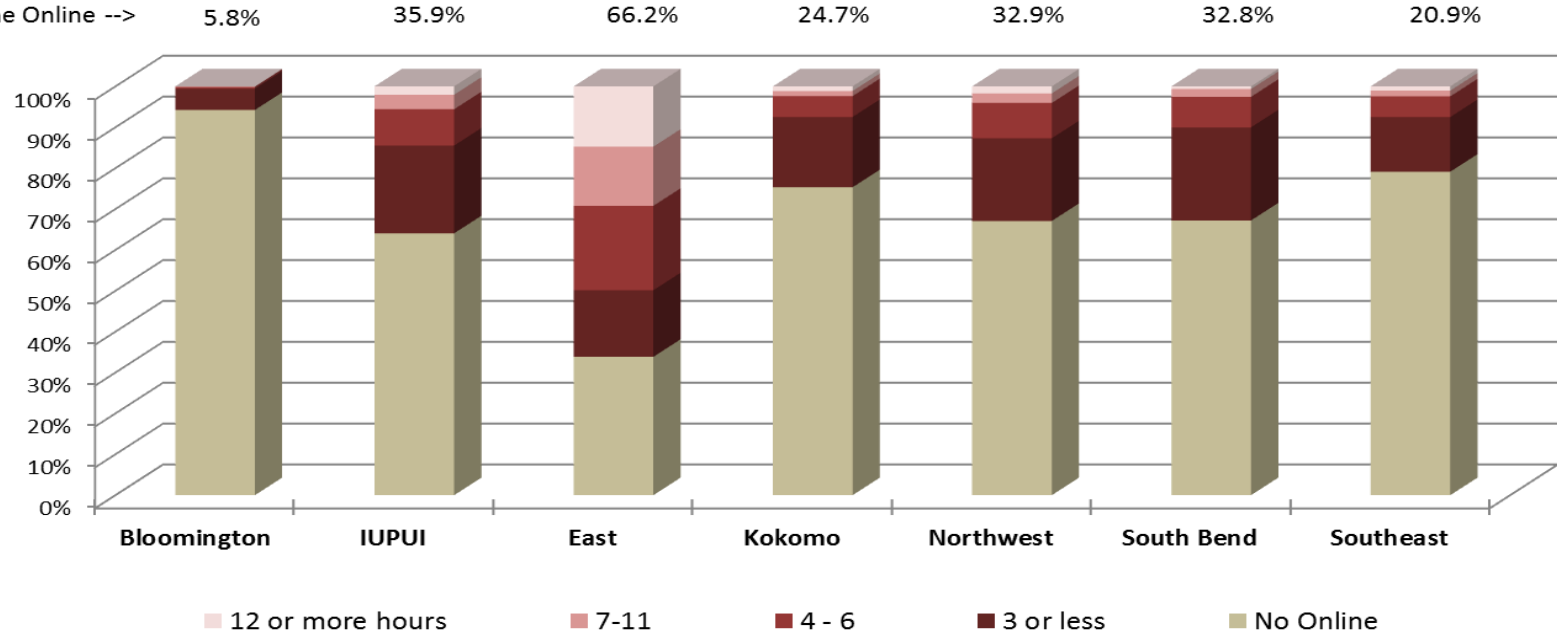
Enrollment Overview & Highlights

One Year Change (%) in Overall and Degree-Seeking Enrollments

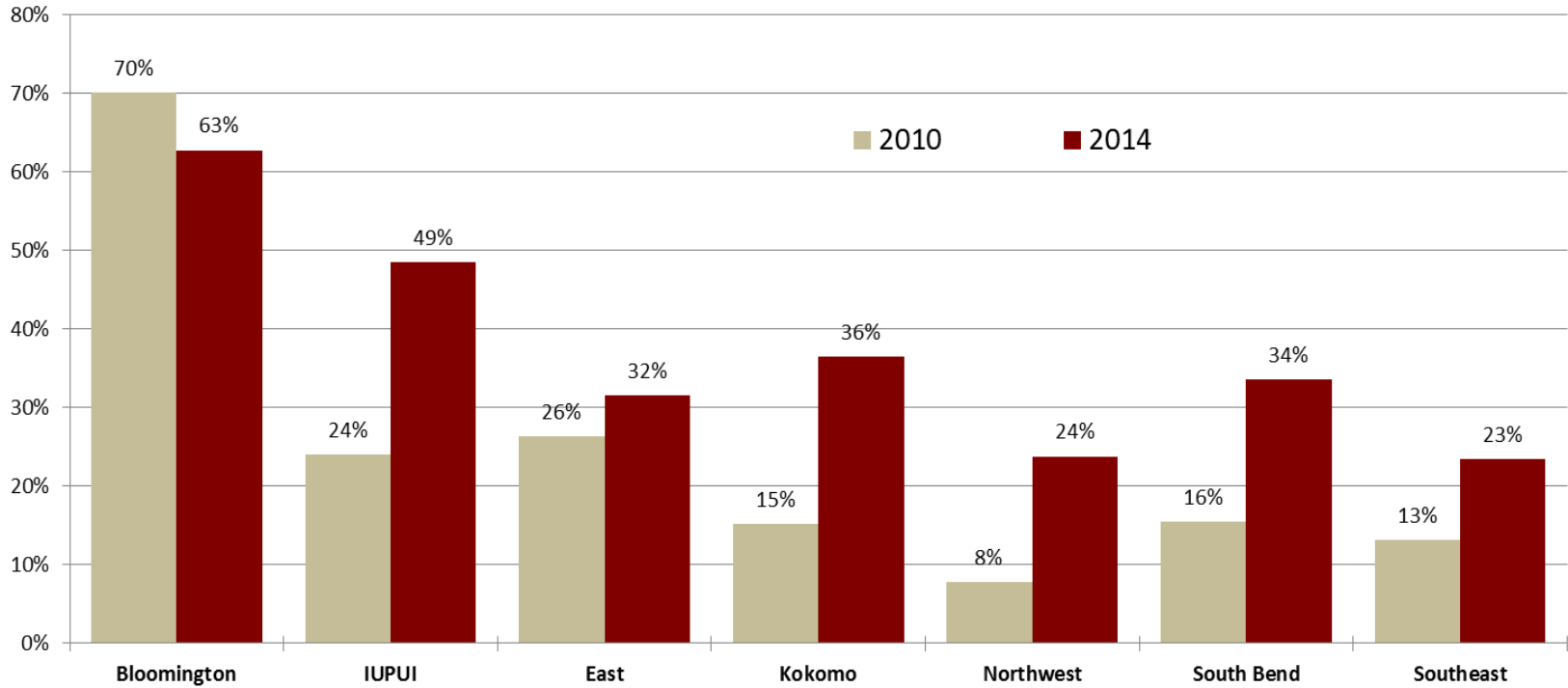


UNDERGRADUATE ONLINE ENGAGEMENT

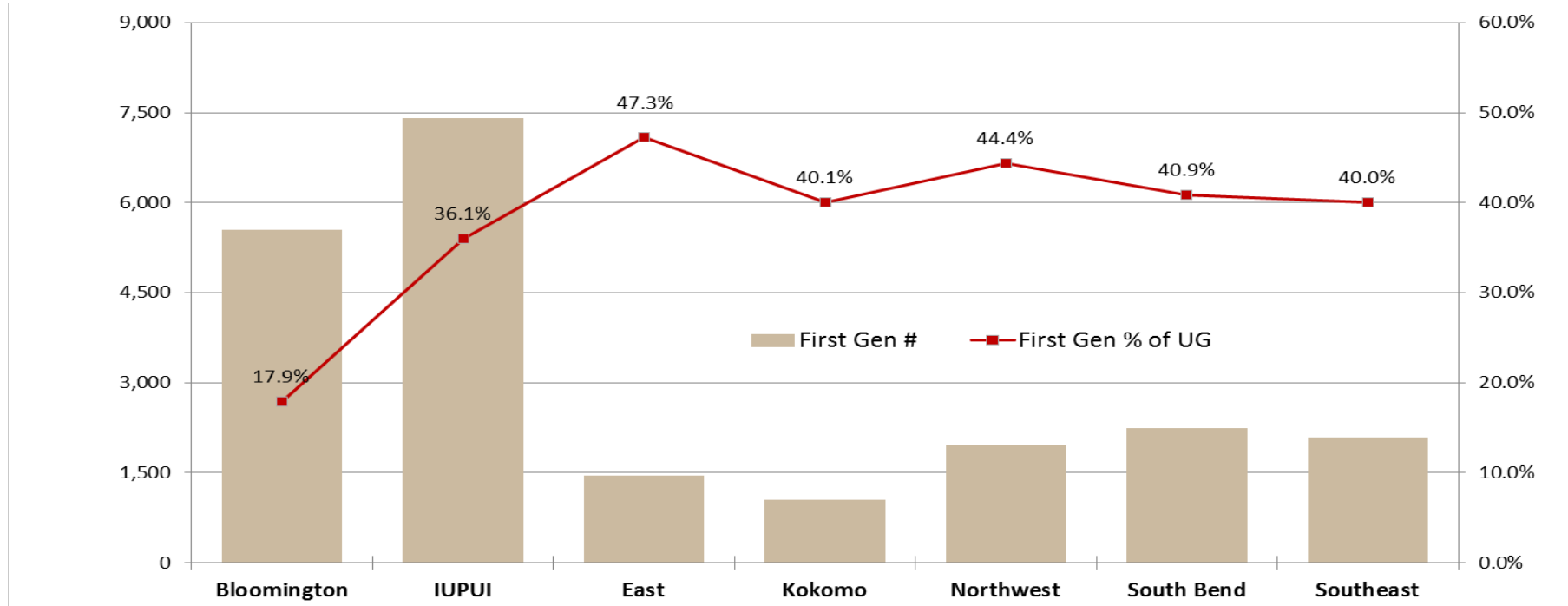
Some Online -->



BEGINNERS ATTEMPTING 15+ HOURS



FIRST GENERATION STUDENTS

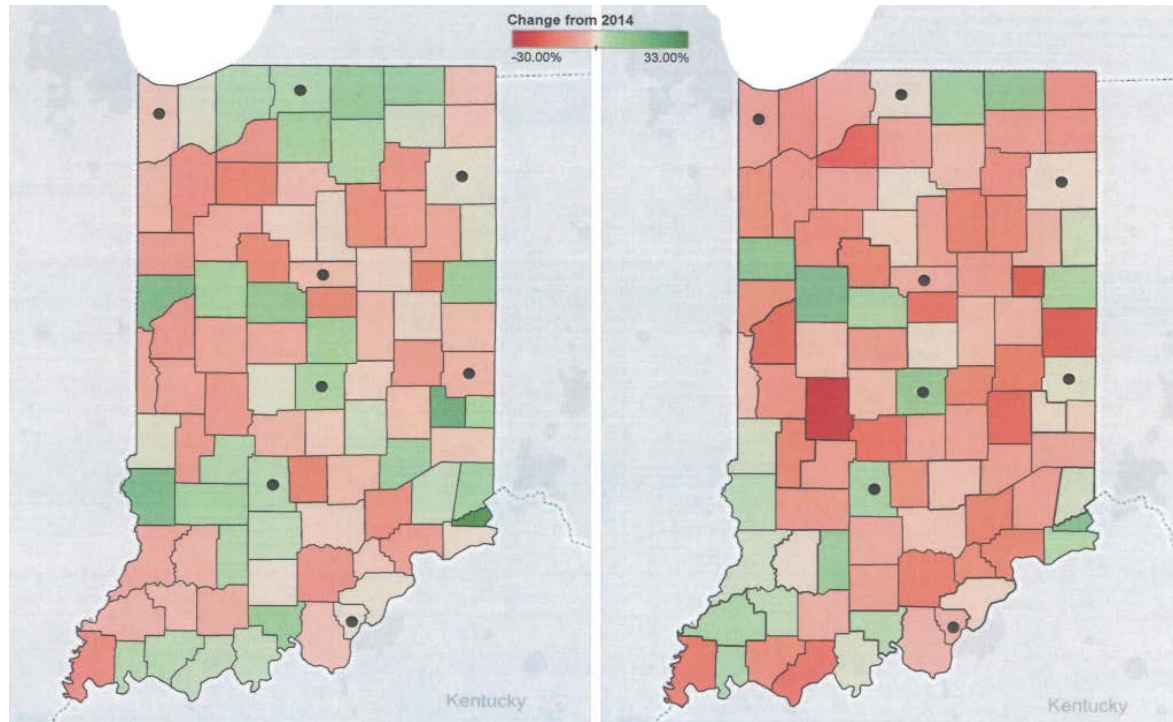


INDIANA PUBLICS ENROLLMENT

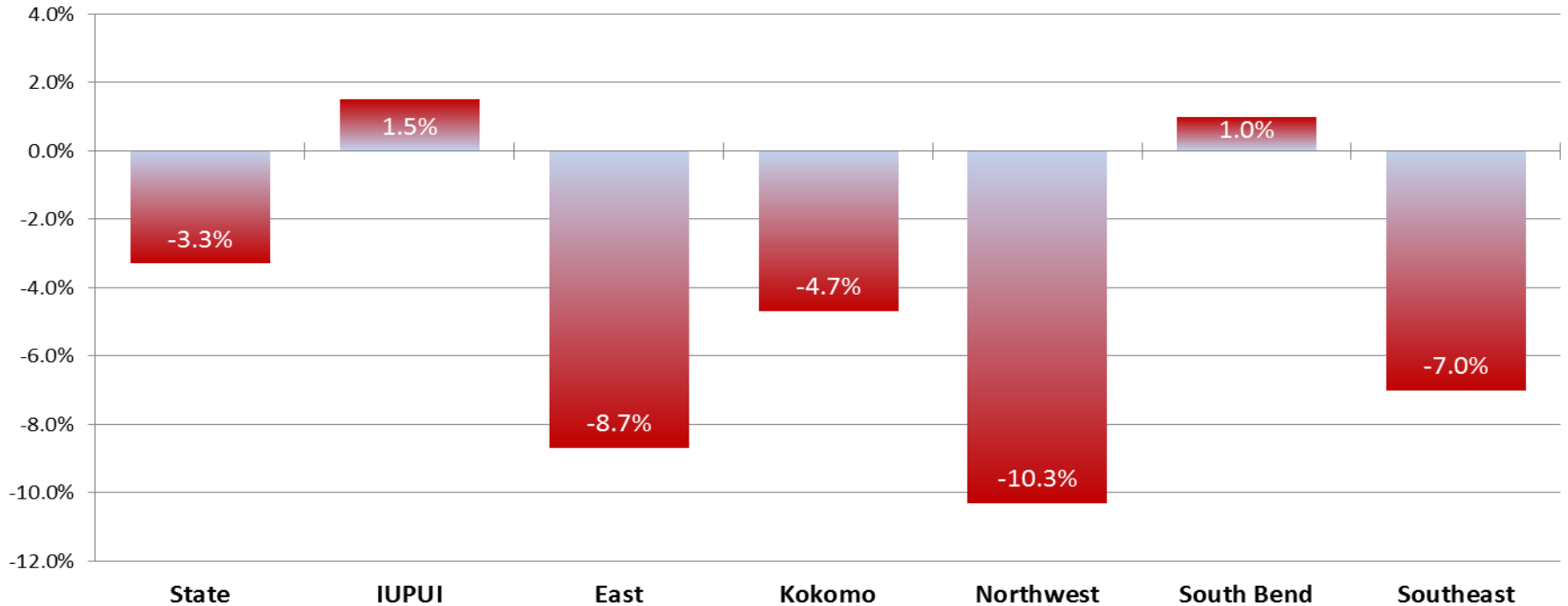
Campus	2013	2014	1 Yr. % chg.	4 Yr. % chg.
IU Bloomington	46,817	46,416	-0.9%	8.6%
IUPUI	30,488	30,690	0.7%	0.5%
IU East	4,456	4,573	2.6%	22.8%
IU Kokomo	4,178	4,180	0.0%	26.0%
IU Northwest	6,387	6,052	-5.2%	0.3%
IU South Bend	8,073	7,859	-2.7%	-6.3%
IU Southeast	6,733	6,442	-4.3%	-11.2%
IU Total	107,132	106,212	-0.9%	4.1%
Purdue West Lafayette	38,788	38,770	0.0%	-5.1%
Purdue Calumet	9,422	9,501	0.8%	-2.9%
Purdue North Central	6,102	6,177	1.2%	17.0%
IPFW	21,739	21,372	-1.7%	-7.8%
Purdue Total	76,051	75,820	-0.3%	-3.7%
University of Southern Indiana	9,902	9,364	-5.4%	-13.5%
Vincennes University	18,719	18,896	0.9%	10.0%
Ball State University	20,503	20,655	0.7%	-6.7%
Indiana State University	12,448	13,183	5.9%	14.3%
ITCC Northwest	9,942	9,197	-7.5%	
ITCC North Central	7,182	6,108	-15.0%	
ITCC Northeast	9,102	8,647	-5.0%	
ITCC Lafayette	6,398	5,477	-14.4%	
ITCC Kokomo	3,948	3,560	-9.8%	
ITCC East Central	7,466	6,793	-9.0%	
ITCC Wabash Valley	5,364	4,770	-11.1%	
ITCC Central Indiana	21,939	20,834	-5.0%	
ITCC Richmond	2,853	2,526	-11.5%	
ITCC Columbus	4,578	3,742	-18.3%	
ITCC Southeast	2,881	2,523	-12.4%	
ITCC Southwest	5,475	5,539	1.2%	
ITCC Sellersburg	4,892	4,725	-3.4%	
ITCC Bloomington	6,477	6,234	-3.8%	
ITCC Total	98,384	91,205	-7.3%	-17.3%
State Publics	335,877	328,159	-2.3%	-4.7%

Source: ICHE Fall Enrollment Survey

5 & 10 YEAR CHANGE IN 18 YEAR OLDS



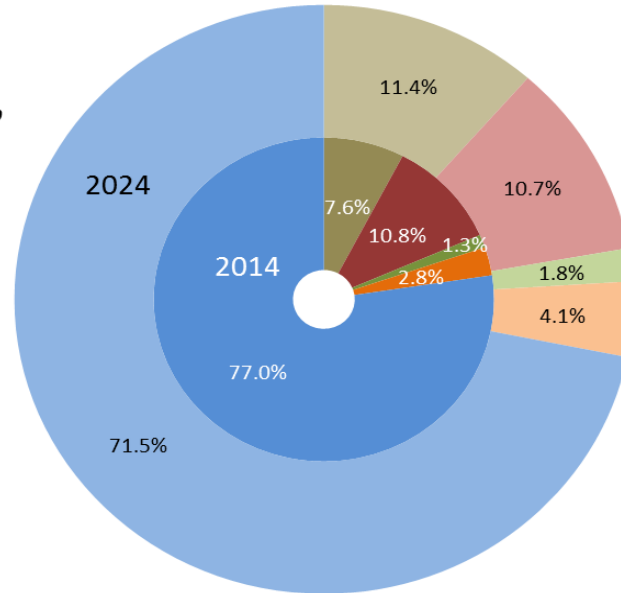
10 YEAR CHANGE IN POPULATION OF 18 YEAR OLDS BY CAMPUS*



* By Service Region

CHANGE IN RACE/ETHNIC COMPOSITION OF 18 YEAR OLDS – 2014 TO 2024

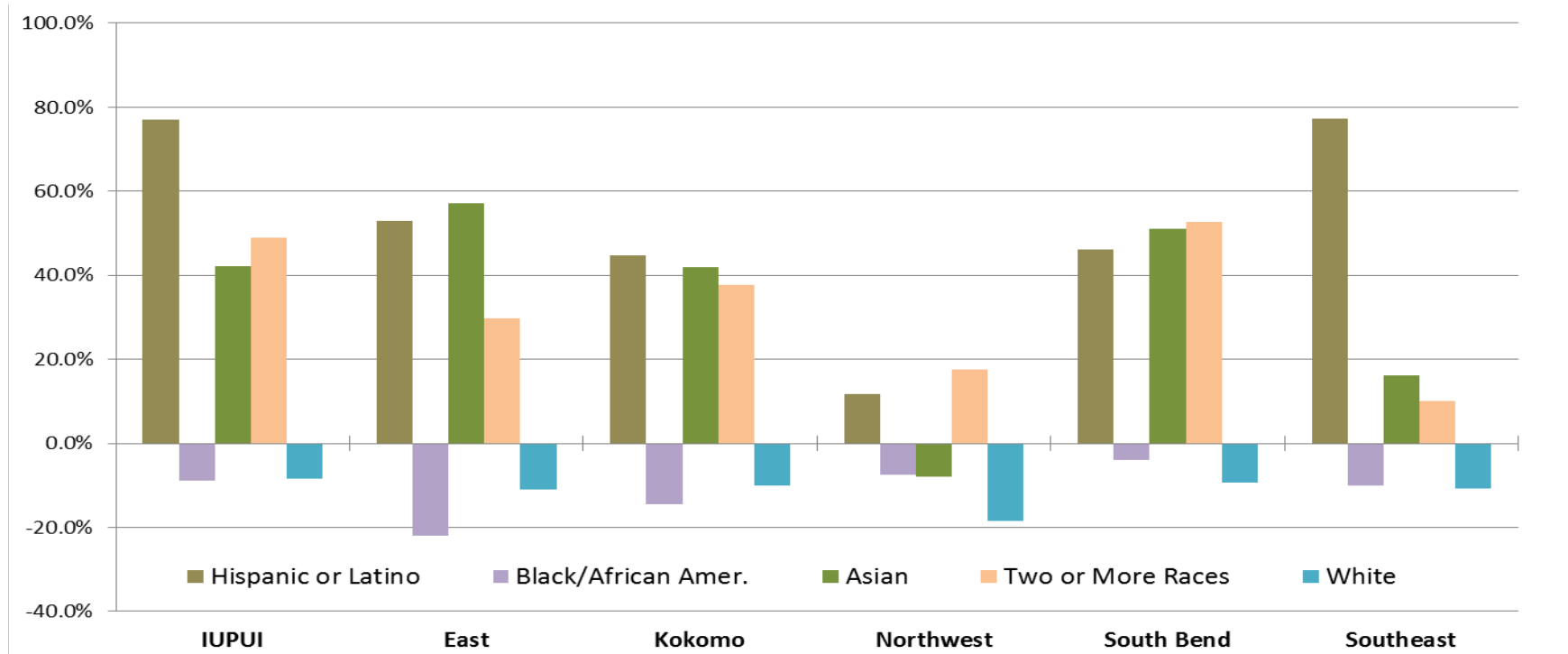
The overall population of Indiana 18 year olds will drop 3.3% in the next 10 years.



The largest growth will be among Hispanic (44.6%) and multi-racial groups (39.1%).

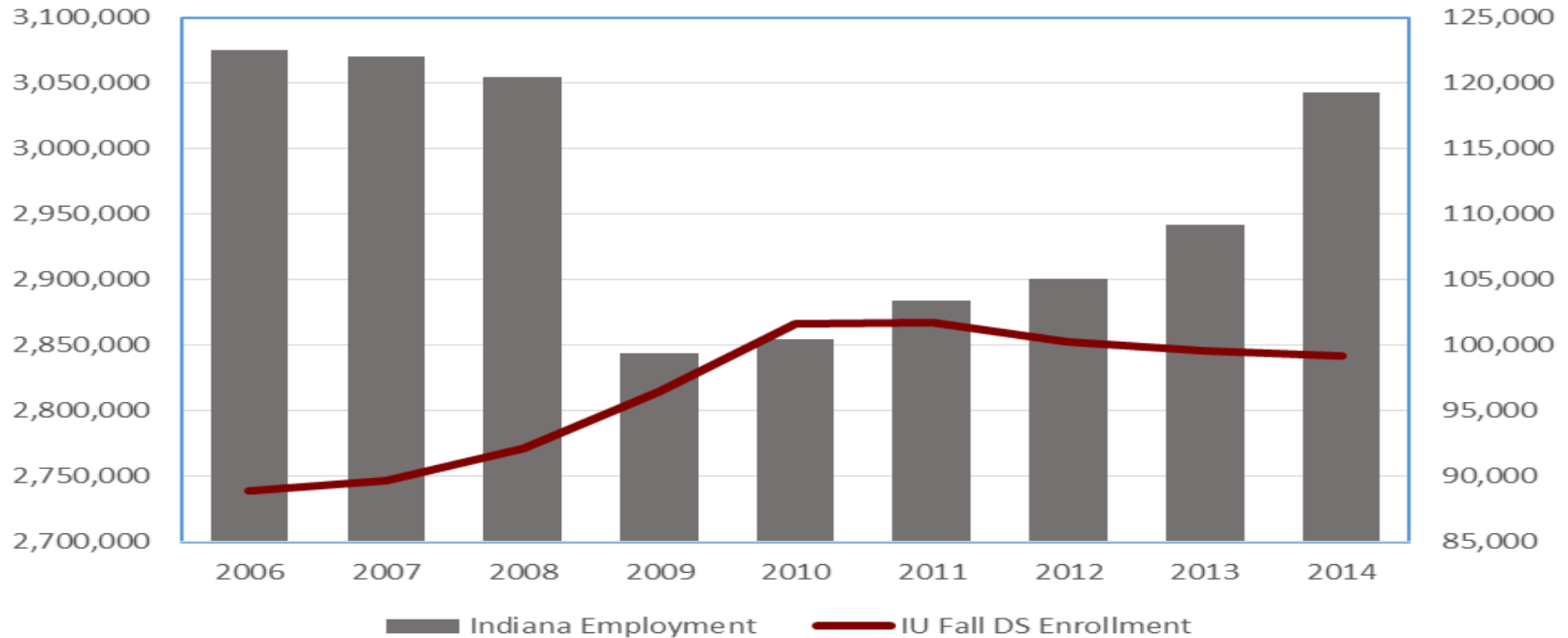
Hispanic or Latino
 Black/African Amer.
 Asian
 Two or More Races
 White

CHANGE IN RACE/ETHNIC COMPOSITION BY CAMPUS*



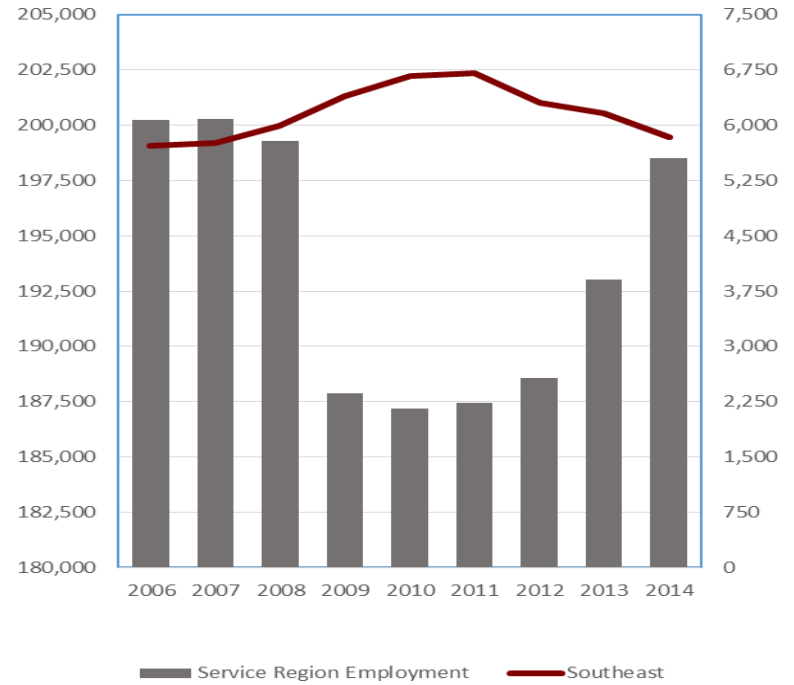
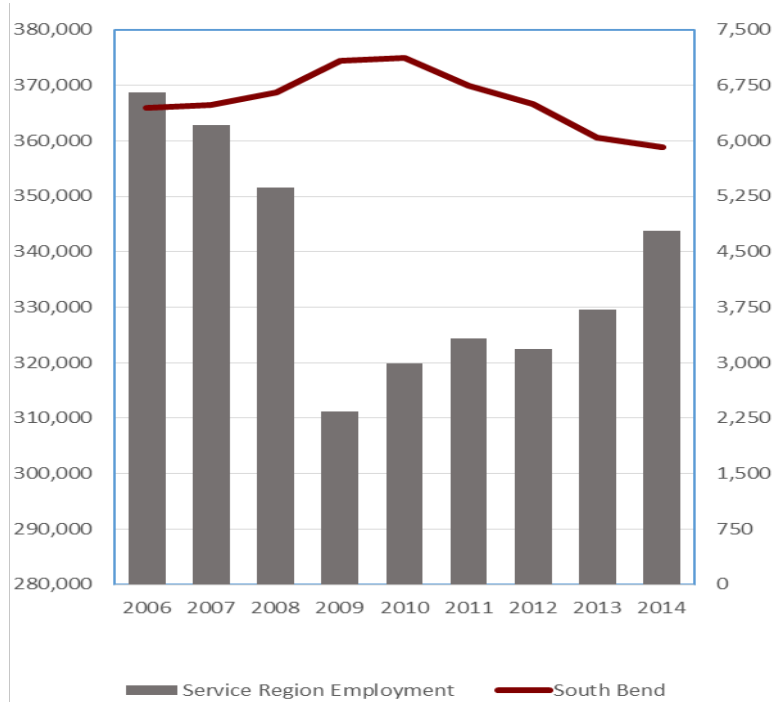
* By Service Region

INDIANA EMPLOYMENT & IU ENROLLMENT



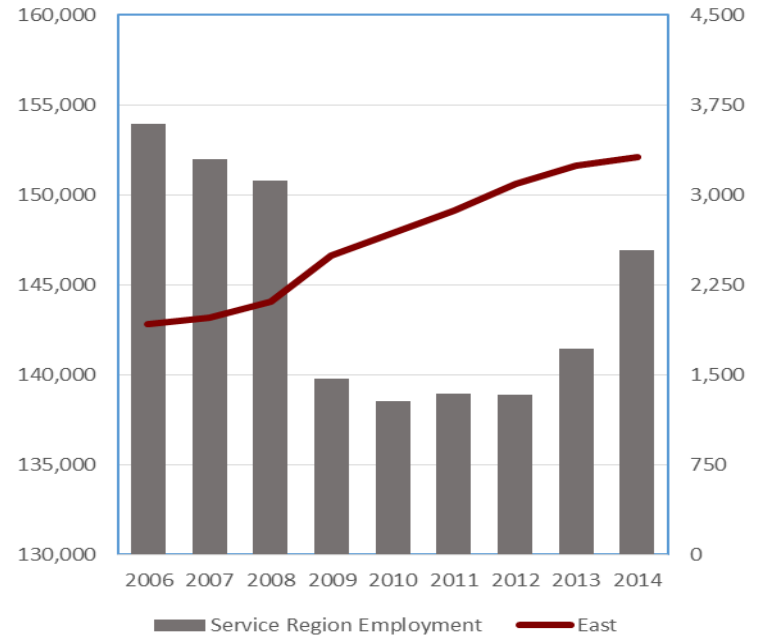
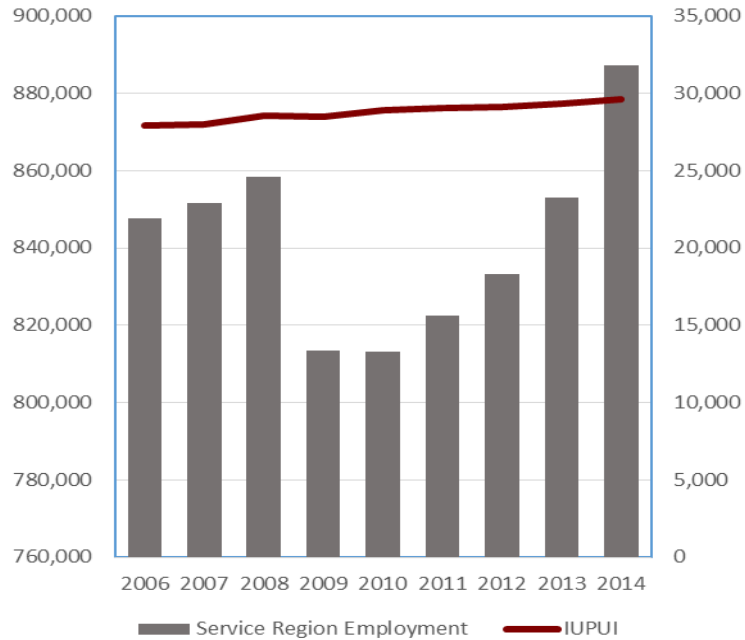
Source: STATS Indiana, August Employment Figures

REGIONAL CAMPUS EXAMPLES: SOUTH BEND & SOUTHEAST



Source: STATS Indiana, August Employment Figures

DEFYING THE TRENDS



Source: STATS Indiana, August Employment Figures

QUESTIONS



INDIANA UNIVERSITY

**OFFICE OF THE EXECUTIVE VICE PRESIDENT
FOR UNIVERSITY ACADEMIC AFFAIRS**