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Office of the Executive Vice President for University Academic Affairs

Fall 2018 Enrollment Update

Board of Trustees
October Meeting, 2018

John S. Applegate
Executive Vice President for University Academic Affairs

Todd Schmitz
Assistant Vice President & Executive Director, University Institutional Research & Reporting

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Overview

- Total Enrollment
  - Freshman
  - Transfer
  - International
  - Online
  - Diversity
- Looking Ahead
- Key Takeaways

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LEADING UP TO FALL 2018

Four notable trends over the past 2-3 years

1. Slowed or stalled growth in total enrollment
   - In part, a familiar cycle
   - Some campuses' enrollment has grown – for different reasons
   - Current freshman increases may reflect an upturn in the cycle
2. Increased course loads (i.e. banded tuition) has moderated headcount declines from a budgetary standpoint
3. Enrollments in two year sector sharply reduce transfer pipeline
4. Sharp increases in 4-year completion rate, slow but steady increase in 6-year completion rate.

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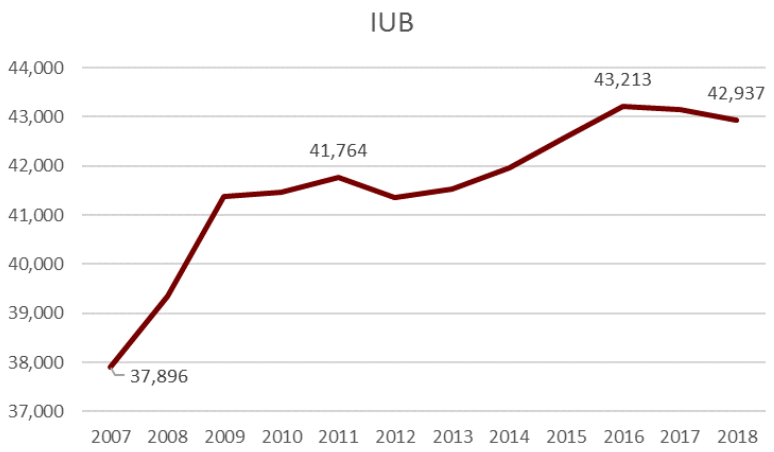
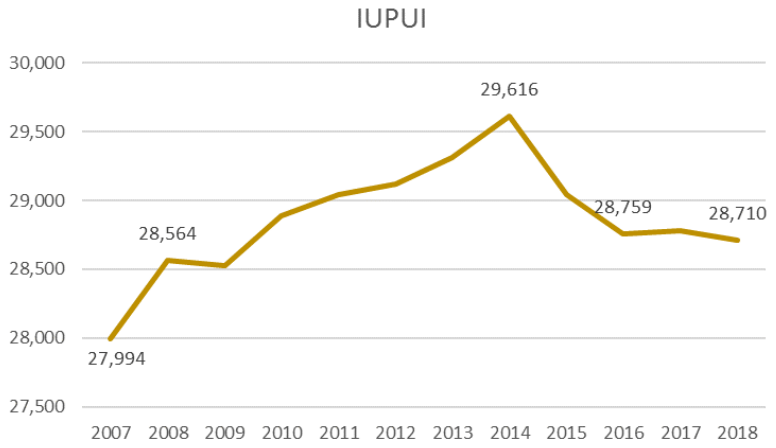
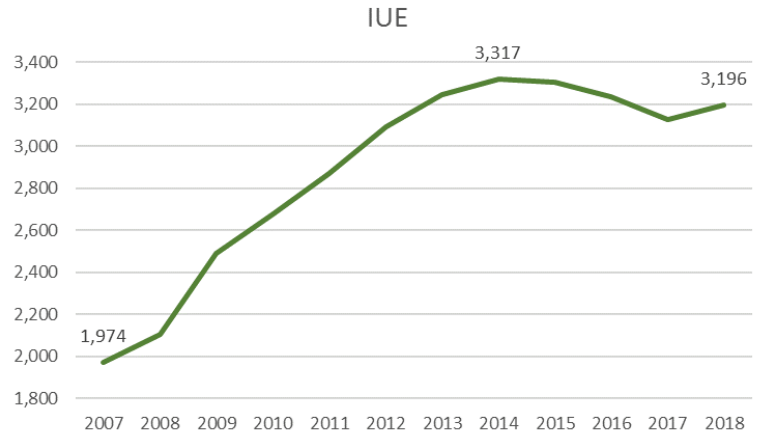
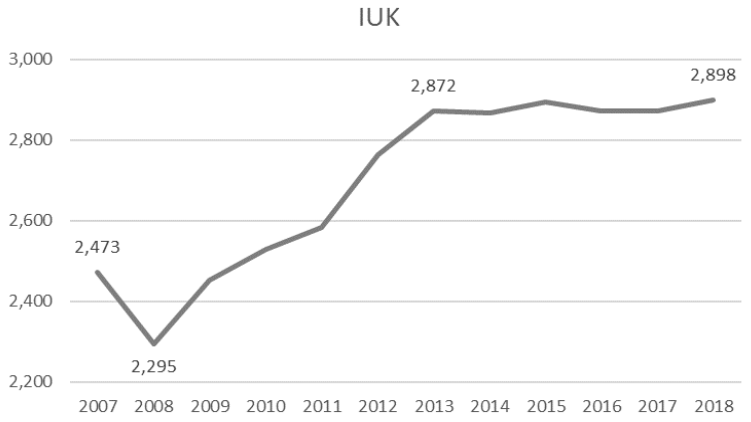
IU Enrollment Patterns









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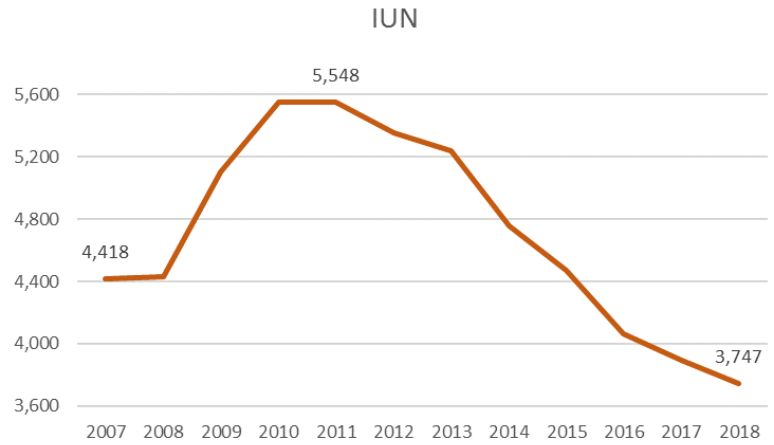

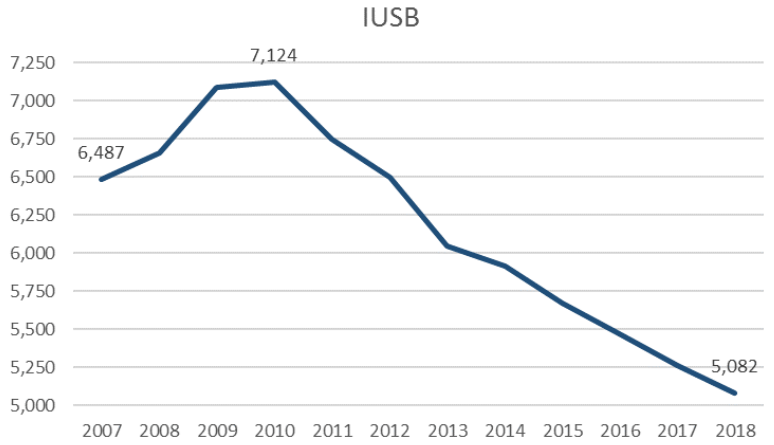

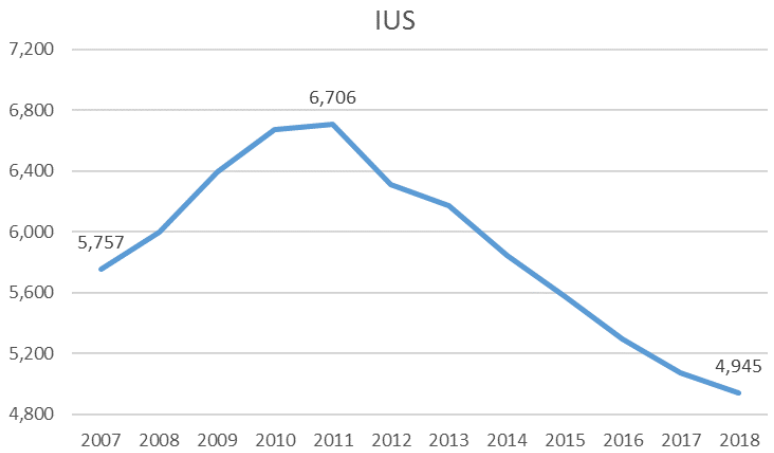

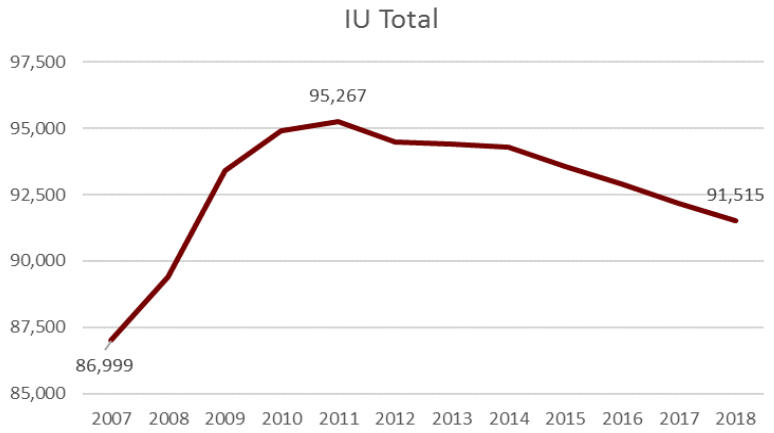

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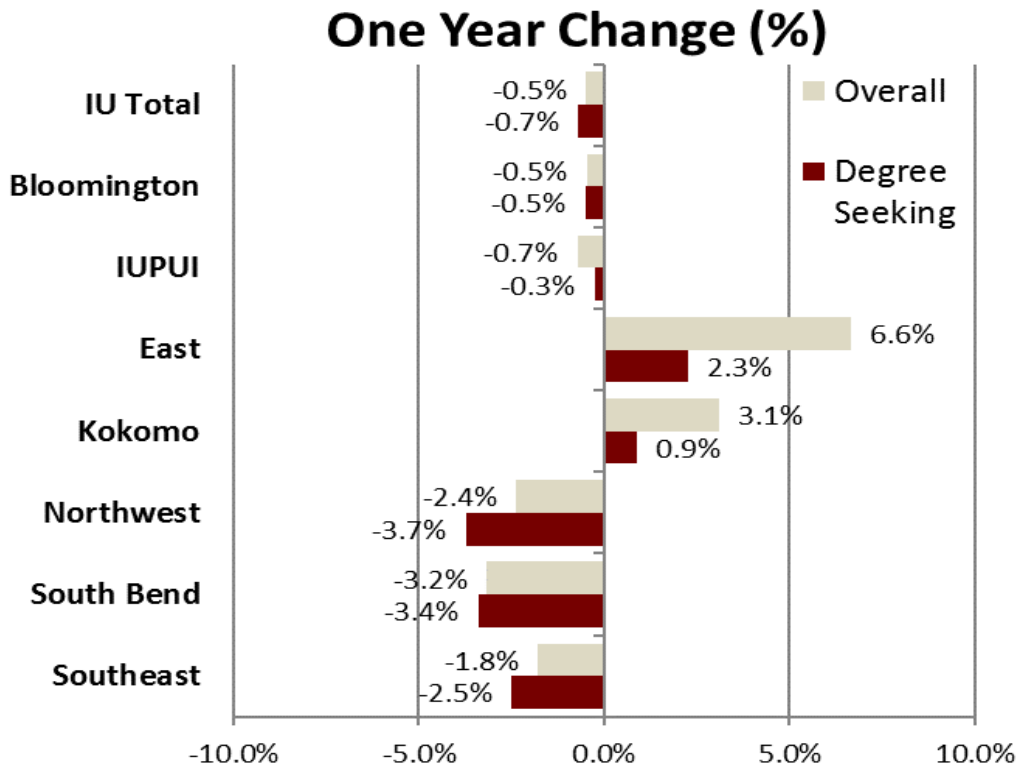
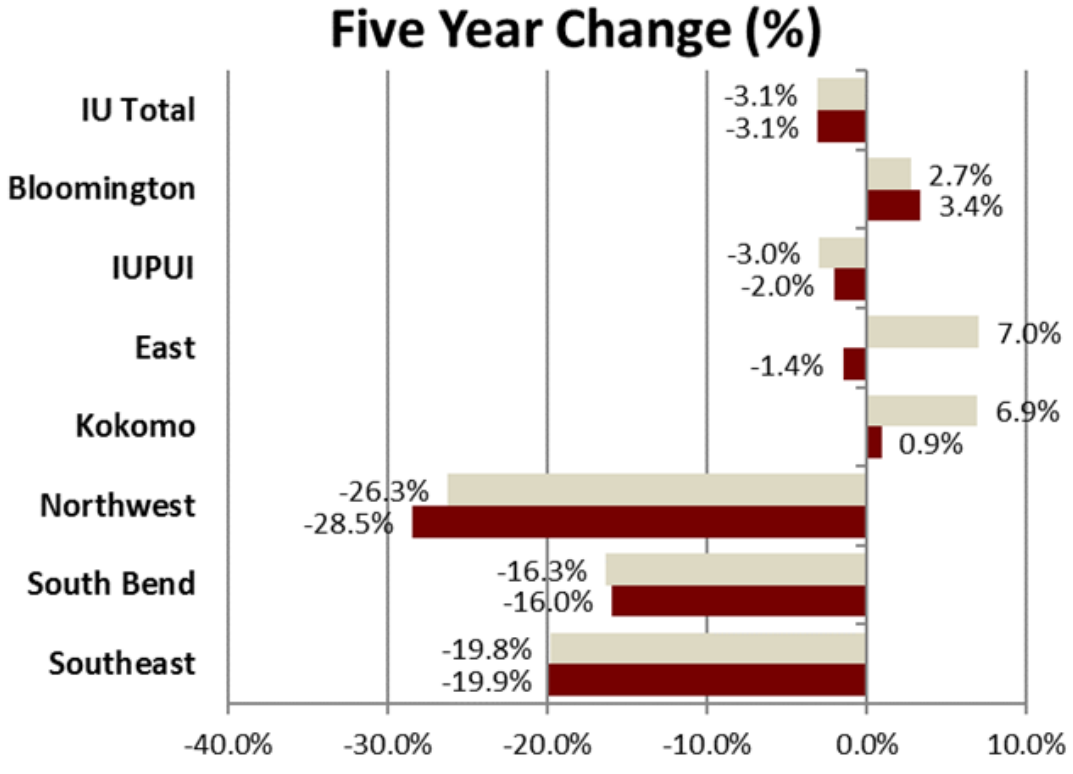
Fall 2018 Overall & Degree-Seeking Enrollment





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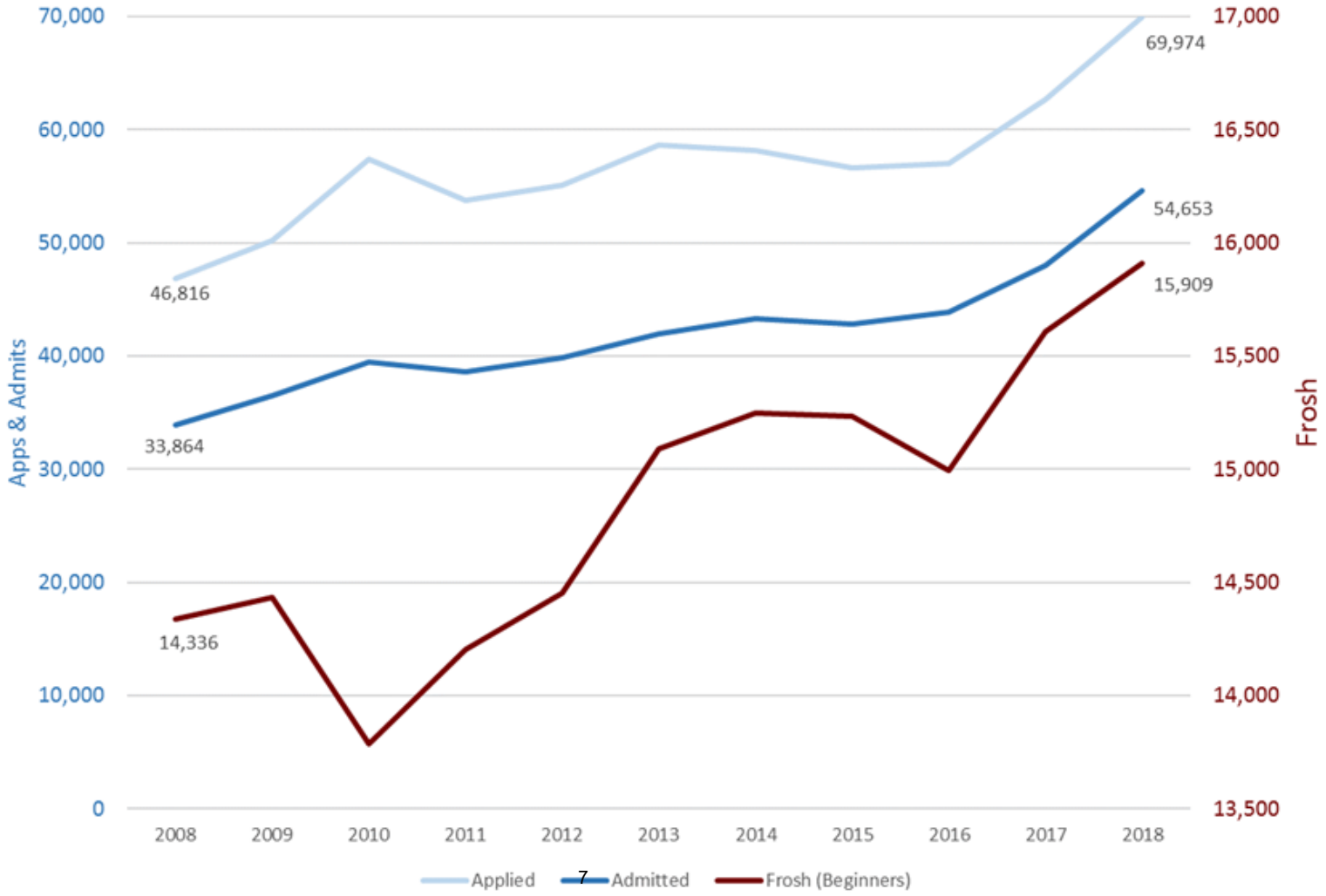
Fall 2018 Freshman Enrollment



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FRESHMAN HIGHLIGHTS

- Largest class overall
  - Bloomington, IUPUI, East, and Kokomo records
- Record minority representation in number and proportion

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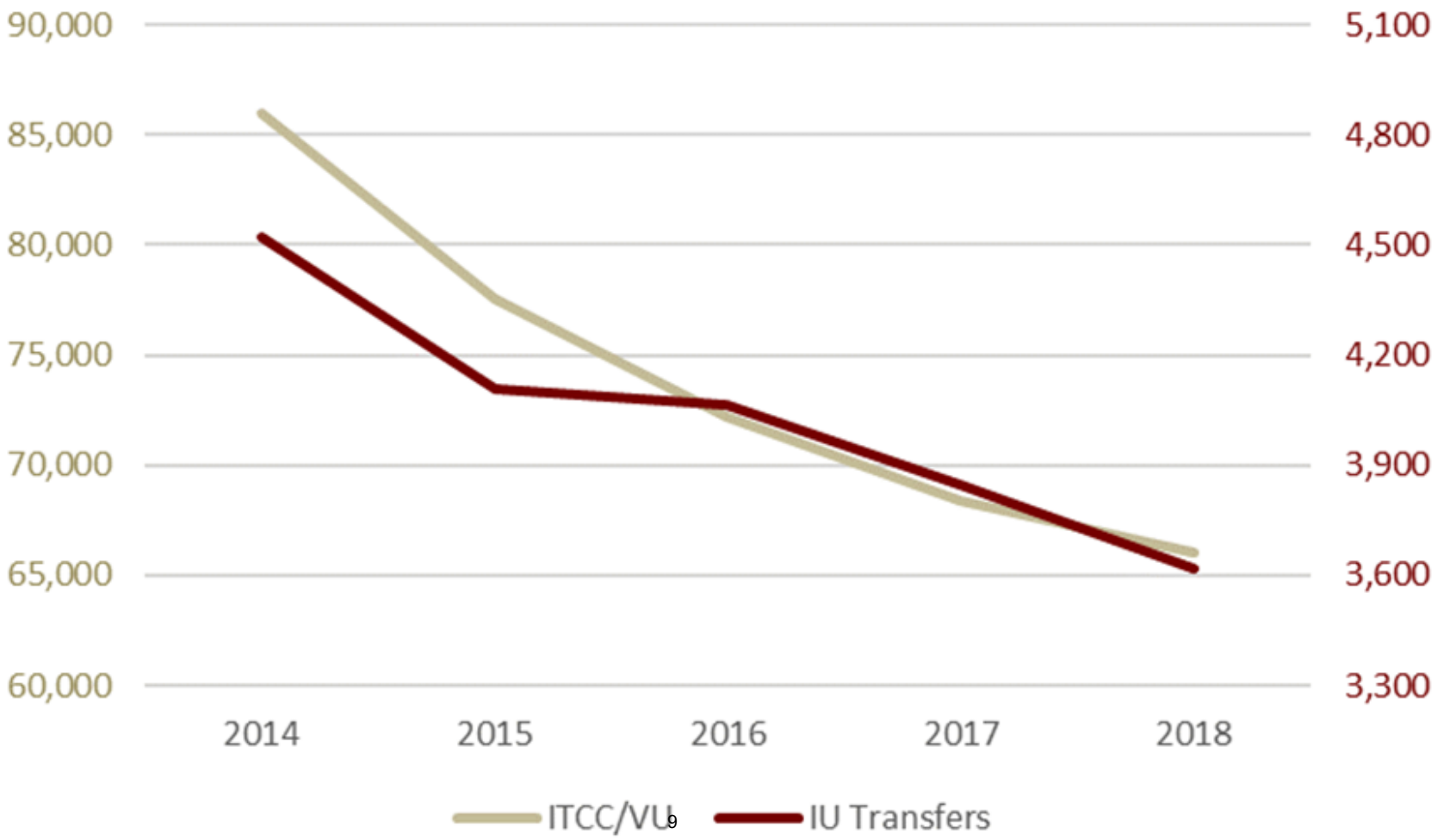
IU Transfers & Ivy Tech/VU Enrollments



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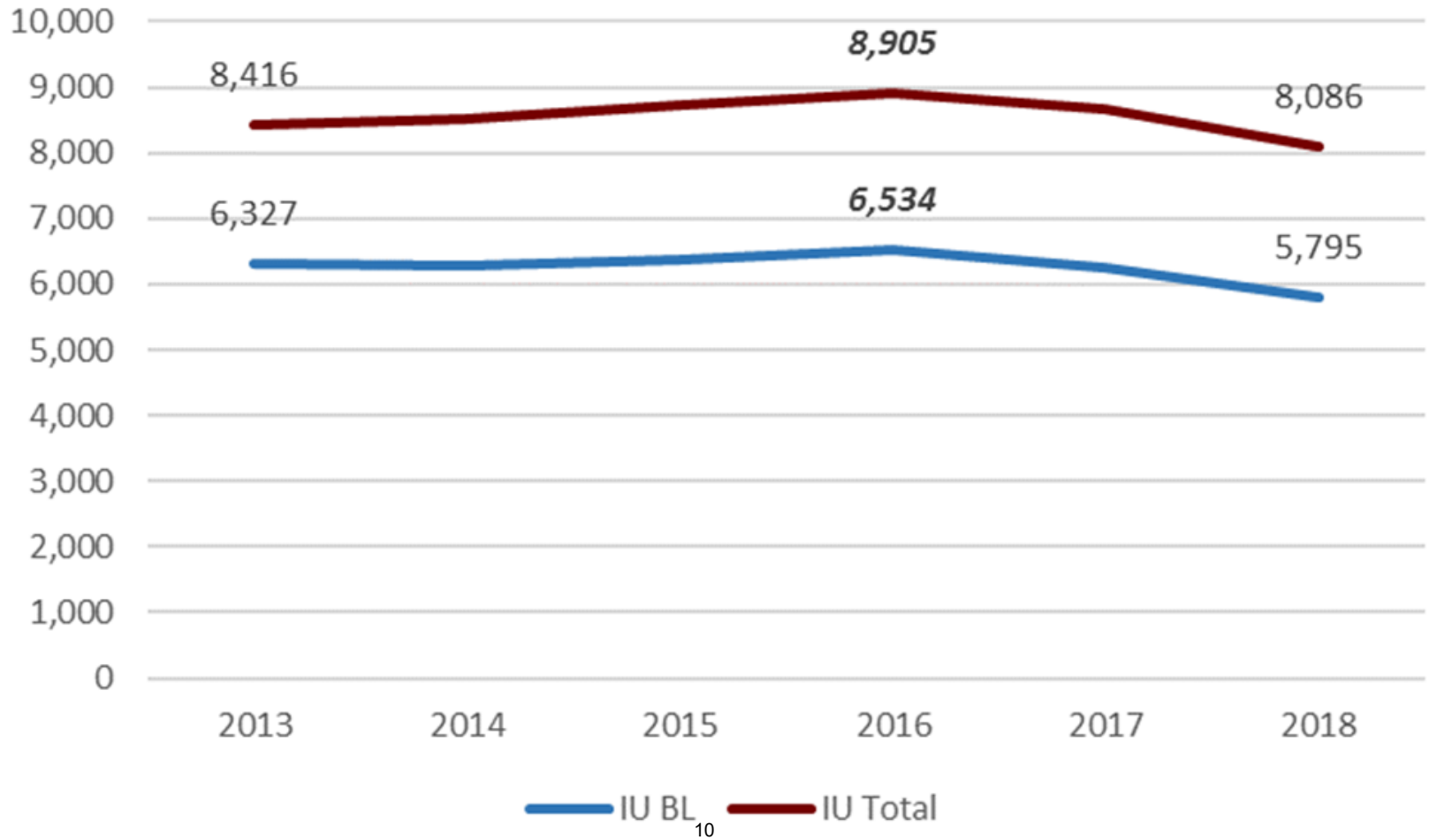
INTERNATIONAL ENROLLMENTS



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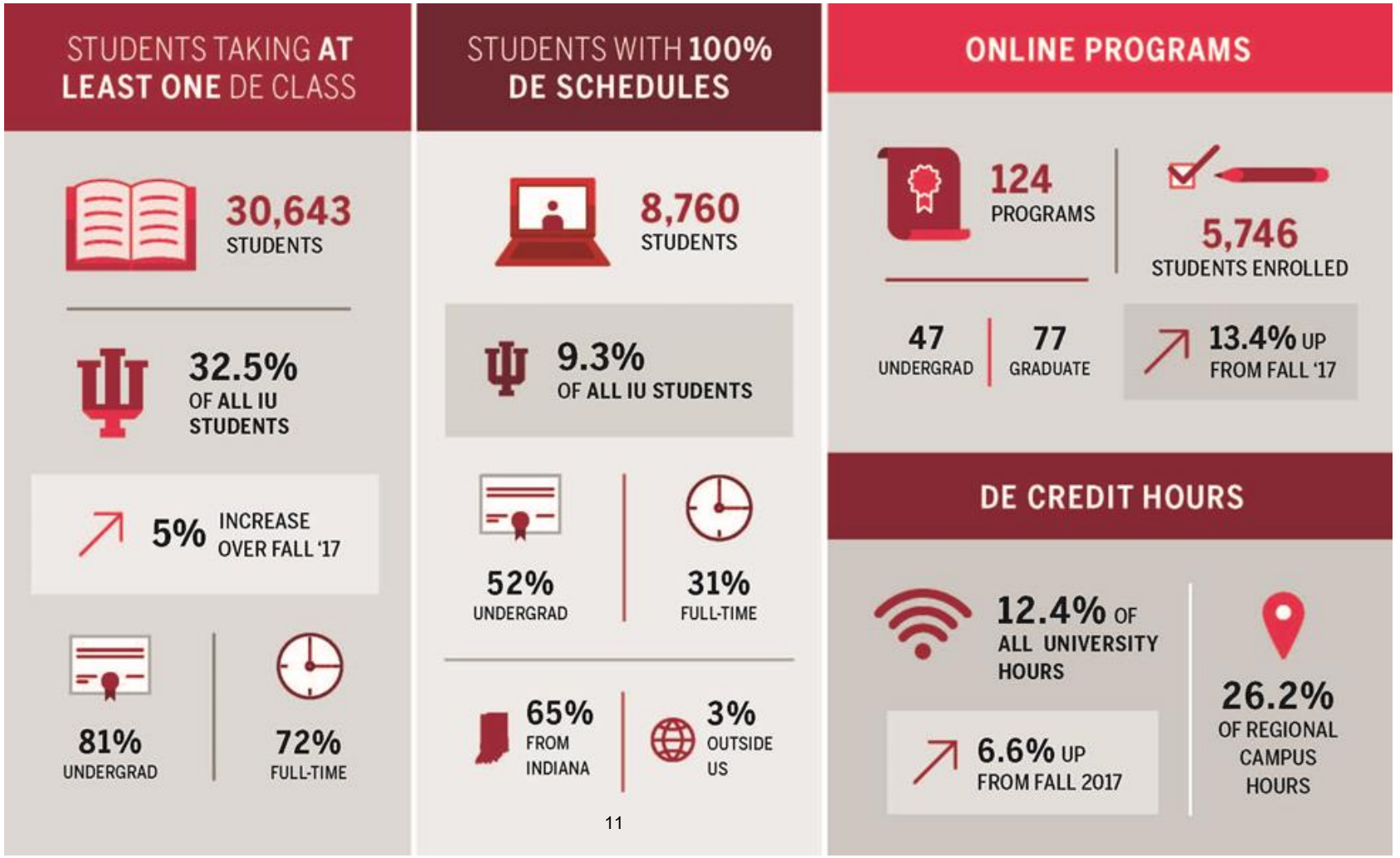
DISTANCE EDUCATION (DE)



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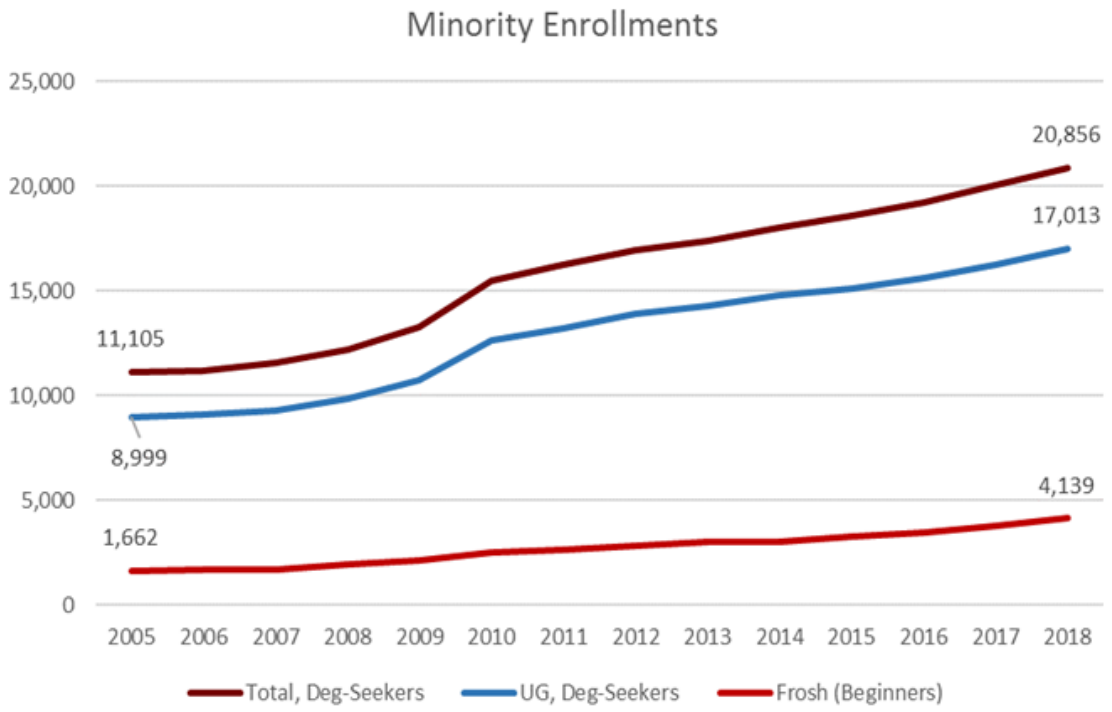
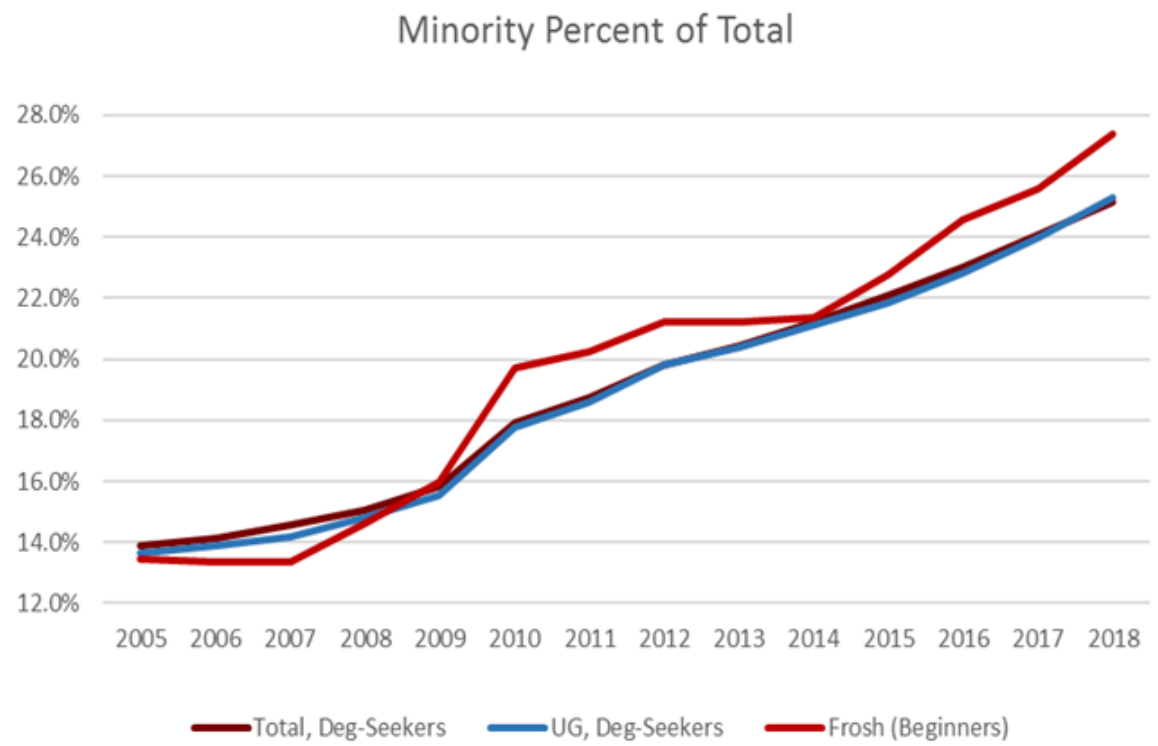
DIVERSITY





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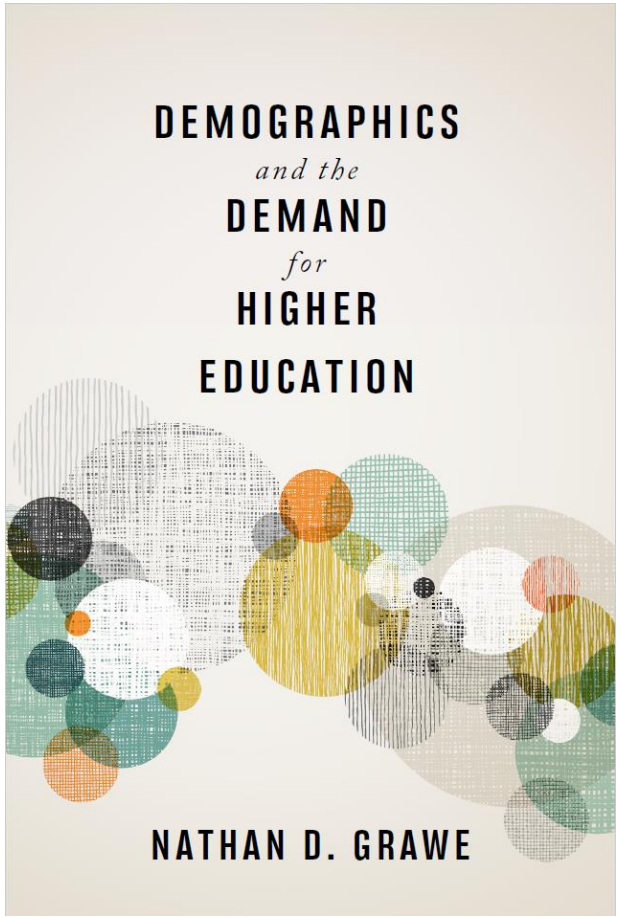

LOOKING AHEAD - THE DEMAND FOR HIGHER EDUCATION

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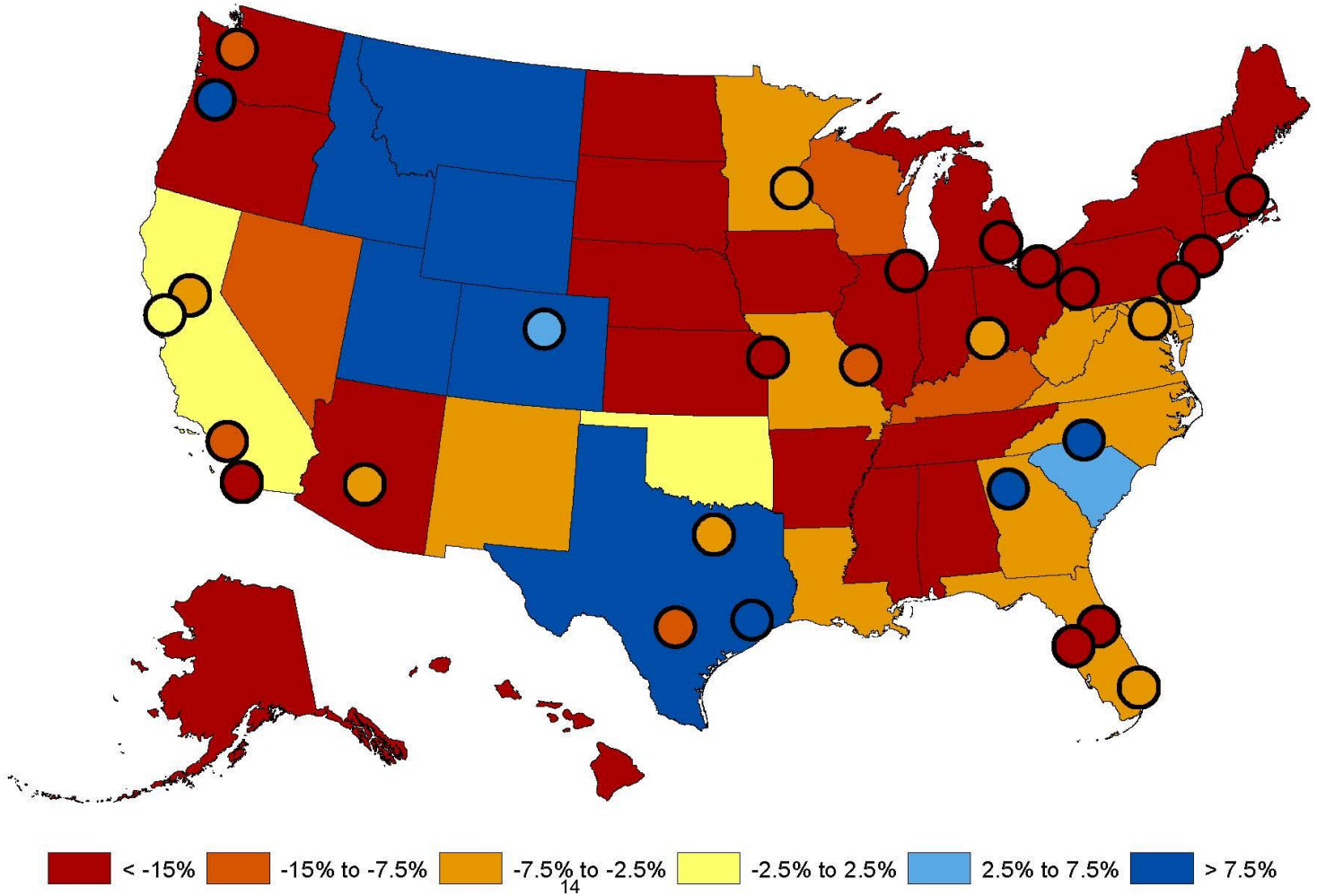
Looking Ahead – College Participation Overall



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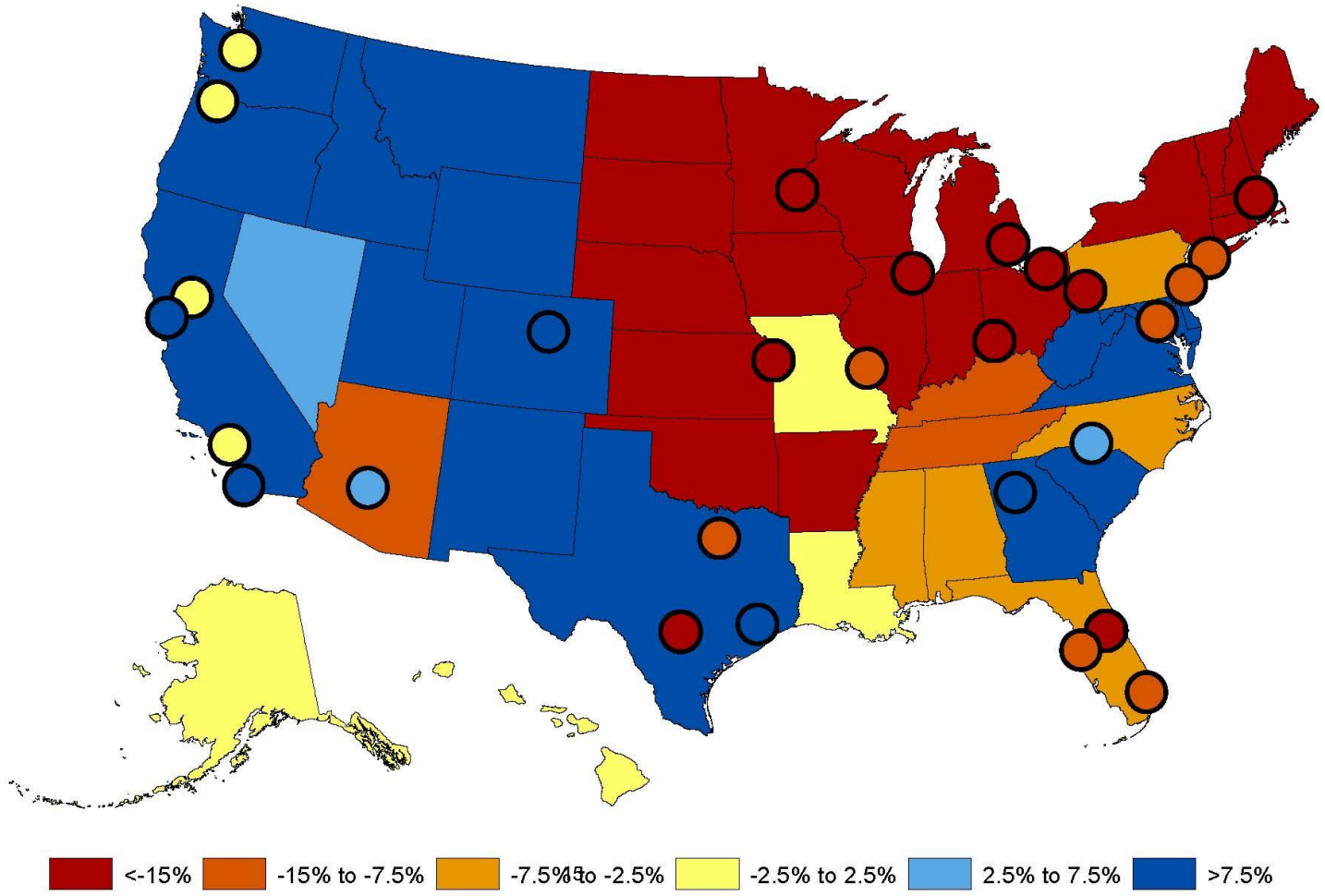
LOOKING AHEAD – NATIONAL UNIVERSITIES



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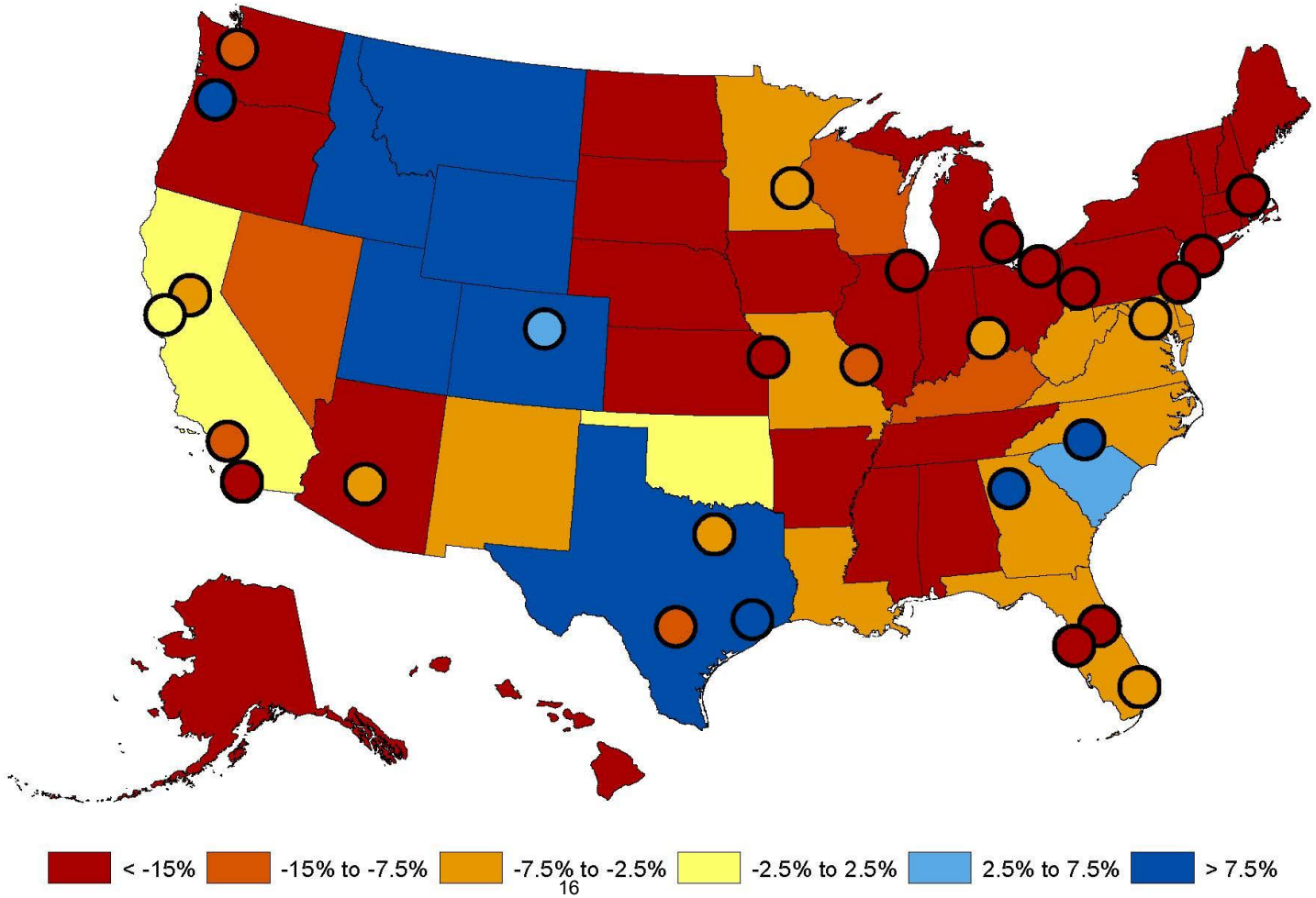
LOOKING AHEAD – REGIONAL UNIVERSITIES



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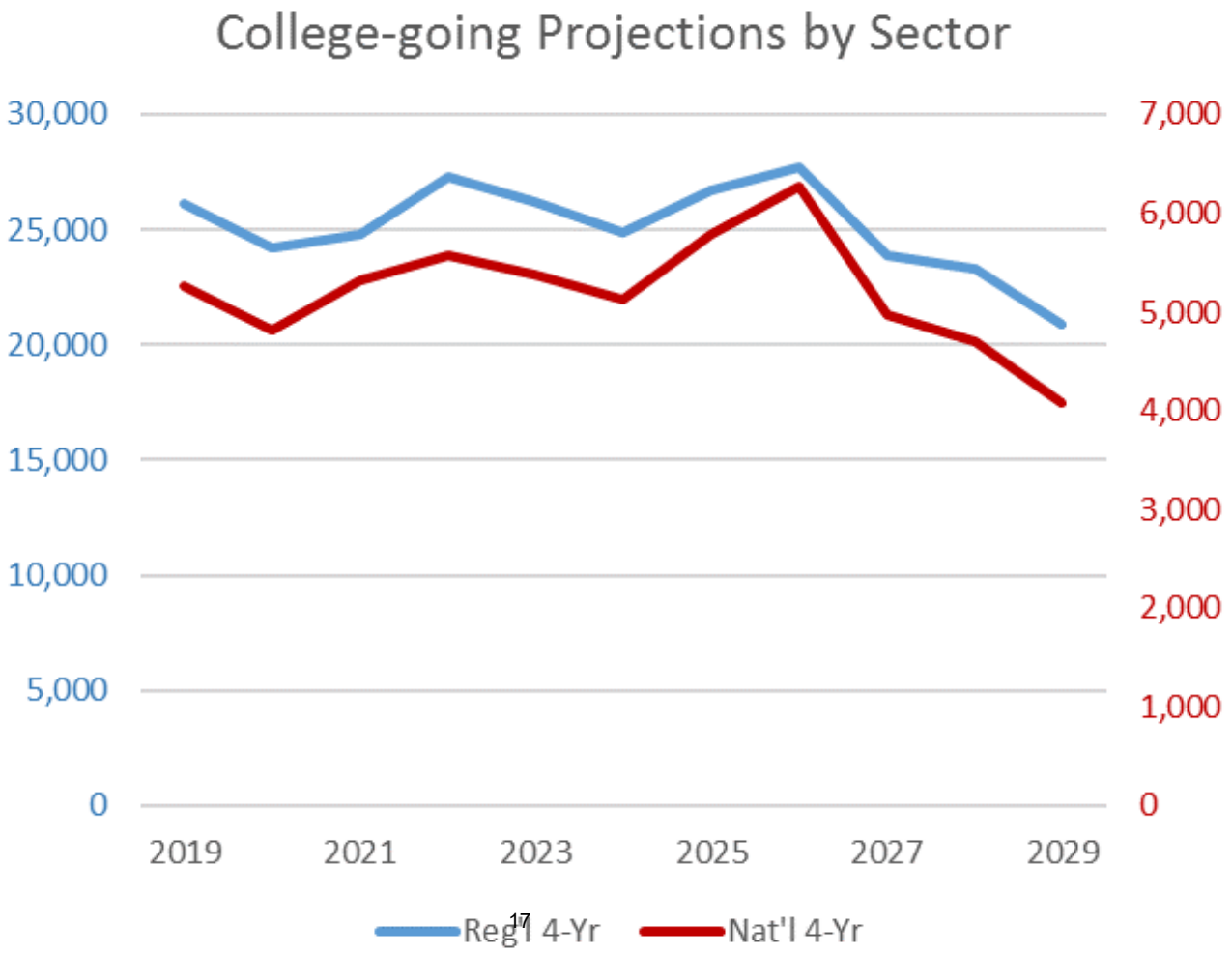
Looking Ahead – Indiana



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Key Takeaways

- Demographics will challenge our campuses in the coming years
  - Decreased birth rate
  - A more nuanced understanding of how intensively different sectors of the population participate in higher education
  - Shifts in the diversity of the college pipeline
  - Impact of the political climate to our student body composition
  - The impact of economic and employment cycles is difficult to predict
- IU's reputation remains strong within the state
- We have a window of opportunity to prepare

Questions

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INDIANA UNIVERSITY
BICENTENNIAL